

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990 for instructions and the latest information.

A For the 2023 calendar year, or tax year beginning , and ending

B Check if applicable:
 Address change
 Name change
 Initial return
 Final return/terminated
 Amended return
 Application pending

C Name of organization: **SOUTHFACE ENERGY INSTITUTE, INC.**
 Doing business as
241 PINE STREET NE
 City or town, state or province, country, and ZIP or foreign postal code
ATLANTA GA 30308

D Employer identification number: **58-1357547**

E Telephone number: **404-872-3549**

F Name and address of principal officer:
JAMES MARLOW
241 PINE STREET NE
ATLANTA GA 30308

G Gross receipts \$ **8,130,098**

H(a) Is this a group return for subordinates? Yes No
H(b) Are all subordinates included? Yes No
 If "No," attach a list. See instructions

I Tax-exempt status: 501(c)(3) 501(c) () (insert no.) 4947(a)(1) or 527

J Website: **WWW.SOUTHFACE.ORG**

K Form of organization: Corporation Trust Association Other

L Year of formation: **1978** **M** State of legal domicile: **GA**

H(c) Group exemption number

Part I Summary		Prior Year	Current Year
Activities & Governance	1 Briefly describe the organization's mission or most significant activities: SEE SCHEDULE O		
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	18
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	18
	5 Total number of individuals employed in calendar year 2023 (Part V, line 2a)	5	50
	6 Total number of volunteers (estimate if necessary)	6	18
	7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0
b Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	0	
Revenue	8 Contributions and grants (Part VIII, line 1h)	5,144,937	5,819,742
	9 Program service revenue (Part VIII, line 2g)	2,226,366	1,340,321
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	128,672	207,760
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	-19,985	-25,251
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	7,479,990	7,342,572
	Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	2,285,703
14 Benefits paid to or for members (Part IX, column (A), line 4)			0
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		2,874,857	3,121,764
16a Professional fundraising fees (Part IX, column (A), line 11e)			0
b Total fundraising expenses (Part IX, column (D), line 25) 290,103			
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		2,620,080	2,574,610
18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	7,780,640	7,871,343	
19 Revenue less expenses. Subtract line 18 from line 12	-300,650	-528,771	
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	8,310,297	9,065,118
	21 Total liabilities (Part X, line 26)	4,688,841	5,790,943
	22 Net assets or fund balances. Subtract line 21 from line 20	3,621,456	3,274,175

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
 Signature of officer: **JAMES MARLOW** **PRESIDENT**
 Date: _____
 Type or print name and title

Paid Preparer Use Only
 Print/preparer's name: **ROGER A. SANTI, CPA** Preparer's signature: _____ Date: _____
 Check if self-employed if PTIN **P00121054**
 Firm's name: **SANTI & ASSOCIATES, PC** Firm's EIN: **58-2019486**
 Firm's address: **4010 OLD MILTON PKWY**
ALPHARETTA, GA 30005-3423 Phone no.: **770-623-4440**

May the IRS discuss this return with the preparer shown above? See instructions Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:

SOUTHFACE PROMOTES SUSTAINABLE HOMES, WORKPLACES, AND COMMUNITIES THROUGH EDUCATION, RESEARCH, ADVOCACY, AND TECHNICAL ASSISTANCE.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ **3,605,424** including grants of \$ **2,174,969**) (Revenue \$ **63,053**)
SEE SCHEDULE O

4b (Code:) (Expenses \$ **1,599,077** including grants of \$) (Revenue \$ **845,147**)
SEE SCHEDULE O

4c (Code:) (Expenses \$ **514,533** including grants of \$) (Revenue \$ **107,382**)
SEE SCHEDULE O

4d Other program services (Describe on Schedule O.)

(Expenses \$ **806,614** including grants of \$) (Revenue \$ **324,739**)

4e Total program service expenses **6,525,648**

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV		X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? If "Yes," complete Schedule D, Part V	X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	X	
b Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII		X
c Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII		X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	X	
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	X	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III		X
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	X	

Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24b		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24c		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
24d		
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		X
25b		X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II		X
26		X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III		X
27		X
28 Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions).		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV		X
28a		X
b A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV		X
28b		X
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV		X
28c		X
29 Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M		X
29		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M		X
30		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I		X
31		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II		X
32		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I		X
33		X
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1		X
34		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
35a		X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2		
35b		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2		X
36		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI		X
37		X
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O.	X	
38	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable		
1a		54
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable		
1b		0
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	
1c	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

Yes No

2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	50			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		X		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a			X	
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b				
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a			X	
b	If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).					
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a			X	
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b			X	
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c				
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a			X	
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b				
7	Organizations that may receive deductible contributions under section 170(c).					
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a				
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b				
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c				
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e				
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f				
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g				
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h				
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8				
9	Sponsoring organizations maintaining donor advised funds.					
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a				
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b				
10	Section 501(c)(7) organizations. Enter:					
a	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	Section 501(c)(12) organizations. Enter:					
a	Gross income from members or shareholders	11a				
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b				
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a				
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				
13	Section 501(c)(29) qualified nonprofit health insurance issuers.					
a	Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O.	13a				
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b				
c	Enter the amount of reserves on hand	13c				
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a			X	
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b				
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N.	15			X	
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	16			X	
17	Section 501(c)(21) organizations. Did the trust, any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069.	17				

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.		
	18		
b	Enter the number of voting members included on line 1a, above, who are independent		
	18		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?	X	
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6	Did the organization have members or stockholders?		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body?	X	
b	Each committee with authority to act on behalf of the governing body?	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	X	
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	X	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done	X	
13	Did the organization have a written whistleblower policy?	X	
14	Did the organization have a written document retention and destruction policy?		X
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official	X	
b	Other officers or key employees of the organization	X	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed **GA**
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain on Schedule O)
- 19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records.

**WINDHAM BRANNON
ATLANTA**

241 PINE STREET NE

GA 30308

404-898-2000

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) JAMES MARLOW PRESIDENT	40.00 0.00			X			199,351	0	0	
(2) AMBER WHITTLE VP DEV, MKT, & COMM	40.00 0.00			X			120,238	0	0	
(3) LAURA CASE VP OF GOODUSE	40.00 0.00			X			103,429	0	0	
(4) HUGH MAGANDE TECHNICAL PRINCIPAL	40.00 0.00			X			101,611	0	0	
(5) EVELYN BOLDEN BOARD MEMBER	1.00 0.00	X					0	0	0	
(6) GEORGE BUCHANAN BOARD MEMBER	1.00 0.00	X					0	0	0	
(7) NEIL DESAI TREASURER	1.00 0.00	X					0	0	0	
(8) KEITH DOUGLAS BOARD MEMBER	1.00 0.00	X					0	0	0	
(9) DYLAN HOWARD BOARD MEMBER	1.00 0.00	X					0	0	0	
(10) RAWSON HAVERTY, JR. BOARD MEMBER	1.00 0.00	X					0	0	0	
(11) SAM D. COOK JR. BOARD MEMBER	1.00 0.00	X					0	0	0	

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

Table with 6 main columns: (A) Name and title, (B) Average hours per week, (C) Position, (D) Reportable compensation from the organization, (E) Reportable compensation from related organizations, (F) Estimated amount of other compensation. Rows include CAROLINE MAHONEY, LAURA MARLOW, PAULA MCEVOY, ELIZABETH MOORE, DAVID PAULL, CHARLES REITH, PHD, DENISE QUARLES, TYRONE RACHAL.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 4

Table with 3 columns: Question number, Question text, Yes, No. Rows 3, 4, 5 regarding compensation reporting.

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

Table with 3 columns: (A) Name and business address, (B) Description of services, (C) Compensation. Multiple empty rows for contractor data.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization 0

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(20) DAVE RADLMANN	1.00									
(12) BOARD MEMBER	0.00	X						0	0	
(21) WILL SELLERS	1.00									
(13) SECRETARY	0.00	X						0	0	
(22) LIZ YORK	1.00									
(14) VICE CHAIR	0.00	X						0	0	
(15)										
(16)										
(17)										
(18)										
(19)										
1b Subtotal										
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)										

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

	Yes	No
3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual		
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual		
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person		

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514	
Contributions, Gifts, Grants and Other Similar Amounts	1a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c	151,950				
	d Related organizations	1d					
	e Government grants (contributions)	1e	537,987				
	f All other contributions, gifts, grants, and similar amounts not included above	1f	5,129,805				
	g Noncash contributions included in lines 1a-1f	1g \$					
	h Total. Add lines 1a-1f			5,819,742			
Program Service Revenue			Business Code				
	2a PROGRAM REVENUE		1,340,321	1,340,321			
	b						
	c						
	d						
	e						
	f All other program service revenue						
g Total. Add lines 2a-2f			1,340,321				
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		207,685			207,685	
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
	6a Gross rents		(i) Real				
			(ii) Personal				
		6a					
	b Less: rental expenses	6b					
	c Rental inc. or (loss)	6c					
	d Net rental income or (loss)						
	7a Gross amount from sales of assets other than inventory		(i) Securities				
			(ii) Other				
		7a	750,225				
	b Less: cost or other basis and sales exps.	7b	750,150				
	c Gain or (loss)	7c	75				
	d Net gain or (loss)			75	75		
8a Gross income from fundraising events (not including \$ 151,950 of contributions reported on line 1c). See Part IV, line 18	8a	12,125					
	b Less: direct expenses	8b	37,376				
c Net income or (loss) from fundraising events			-25,251			-25,251	
9a Gross income from gaming activities. See Part IV, line 19	9a						
	b Less: direct expenses	9b					
c Net income or (loss) from gaming activities							
10a Gross sales of inventory, less returns and allowances	10a						
	b Less: cost of goods sold	10b					
c Net income or (loss) from sales of inventory							
Miscellaneous Revenue			Business Code				
	11a						
	b						
	c						
	d All other revenue						
e Total. Add lines 11a-11d							
12 Total revenue. See instructions			7,342,572	1,340,396	0	182,434	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	2,174,969	2,174,969		
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	524,629	483,866	12,590	28,173
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	2,135,687	1,992,898	28,067	114,722
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits	261,160	240,868	6,268	14,024
10 Payroll taxes	200,288	184,726	4,807	10,755
11 Fees for services (nonemployees):				
a Management				
b Legal				
c Accounting				
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	9,289		9,289	
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.)	225,416	11,106	214,310	
12 Advertising and promotion	62,788	59,190		3,598
13 Office expenses	13,750	5,335	7,323	1,092
14 Information technology				
15 Royalties				
16 Occupancy				
17 Travel	84,062	48,378	11,730	23,954
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	23,046		23,046	
20 Interest	12,995		12,995	
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	190,303		190,303	
23 Insurance	69,508	32,106	37,402	
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a CONTRACT LABOR	1,139,818	1,052,365	25,971	61,482
b MISCELLANEOUS	268,565	10,153	258,412	
c FEES, LICENSES & PERMITS	173,559	92,241	81,113	205
d BAD DEBT	98,879	98,879		
e All other expenses	202,632	38,568	131,966	32,098
25 Total functional expenses. Add lines 1 through 24e	7,871,343	6,525,648	1,055,592	290,103
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year	
Assets	1	Cash—non-interest-bearing	1,094,341	1	87,424
	2	Savings and temporary cash investments	2,252,500	2	4,274,587
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net	1,293,624	4	463,823
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7	Notes and loans receivable, net	81,186	7	73,774
	8	Inventories for sale or use		8	
	9	Prepaid expenses and deferred charges	35,531	9	59,678
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 5,412,218		
	b	Less: accumulated depreciation	10b 3,493,881	10c	1,918,337
	11	Investments—publicly traded securities	1,444,479	11	1,649,508
	12	Investments—other securities. See Part IV, line 11		12	
	13	Investments—program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11		15	537,987
16	Total assets. Add lines 1 through 15 (must equal line 33)	8,310,297	16	9,065,118	
Liabilities	17	Accounts payable and accrued expenses	678,347	17	1,516,488
	18	Grants payable		18	
	19	Deferred revenue	3,620,161	19	4,030,455
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23	Secured mortgages and notes payable to unrelated third parties	233,333	23	100,000
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	157,000	25	144,000
	26	Total liabilities. Add lines 17 through 25	4,688,841	26	5,790,943
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.				
	27	Net assets without donor restrictions	-1,266,318	27	-2,171,819
	28	Net assets with donor restrictions	4,887,774	28	5,445,994
	Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.				
	29	Capital stock or trust principal, or current funds		29	
	30	Paid-in or capital surplus, or land, building, or equipment fund		30	
	31	Retained earnings, endowment, accumulated income, or other funds		31	
32	Total net assets or fund balances	3,621,456	32	3,274,175	
33	Total liabilities and net assets/fund balances	8,310,297	33	9,065,118	

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	7,342,572
2	Total expenses (must equal Part IX, column (A), line 25)	2	7,871,343
3	Revenue less expenses. Subtract line 2 from line 1	3	-528,771
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	3,621,456
5	Net unrealized gains (losses) on investments	5	133,925
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	47,565
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	3,274,175

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both. <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
b Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both. <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	X	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	X	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		

Application for Extension of Time To File an Exempt Organization Return or Excise Taxes Related to Employee Benefit Plans

File a separate application for each return.
Go to www.irs.gov/Form8868 for the latest information.

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Part I — Identification

Type or Print	Name of exempt organization, employer, or other filer, see instructions. SOUTHFACE ENERGY INSTITUTE, INC.	Taxpayer identification number (TIN) 58-1357547
	Number, street, and room or suite no. If a P.O. box, see instructions. 241 PINE STREET NE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. ATLANTA GA 30308	

Enter the Return Code for the return that this application is for (file a separate application for each return) 01

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 4720 (other than individual)	09
Form 4720 (individual)	03	Form 5227	10
Form 990-PF	04	Form 6069	11
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 8870	12
Form 990-T (trust other than above)	06	Form 5330 (individual)	13
Form 990-T (corporation)	07	Form 5330 (other than individual)	14
Form 1041-A	08		

• After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330.

• If this application is for an extension of time to file Form 5330, you must enter the following information.

Plan Name

Plan Number

Plan Year Ending (MM/DD/YYYY)

Part II — Automatic Extension of Time To File for Exempt Organizations (see instructions)

**WINDHAM BRANNON
241 PINE STREET NE**

The books are in the care of **ATLANTA GA 30308**
Telephone No. **404-898-2000** Fax No. **404-898-2010**

• If the organization does not have an office or place of business in the United States, check this box

• If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN) If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until **11/15/24** to file the exempt organization return for the organization named above. The extension is for the organization's return for:

calendar year **2023** or

tax year beginning, and ending

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return

Change in accounting period

3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

SCHEDULE A
(Form 990)

Public Charity Status and Public Support

OMB No. 1545-0047

2023

Open to Public Inspection

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury
Internal Revenue Service

Name of the organization

SOUTHFACE ENERGY INSTITUTE, INC.

Employer identification number

58-1357547

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university:
- 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
 - f Enter the number of supported organizations
 - g Provide the following information about the supported organization(s).

(I) Name of supported organization	(II) EIN	(III) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	4,042,457	5,353,867	5,181,781	5,144,937	5,819,742	25,542,784
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	4,042,457	5,353,867	5,181,781	5,144,937	5,819,742	25,542,784
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						8,197,068
6 Public support. Subtract line 5 from line 4						17,345,716

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
7 Amounts from line 4	4,042,457	5,353,867	5,181,781	5,144,937	5,819,742	25,542,784
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	107,588	62,323	85,976	113,172	207,760	576,819
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	5,200	9,779	13,024			28,003
11 Total support. Add lines 7 through 10						26,147,606
12 Gross receipts from related activities, etc. (see instructions)					12	7,008,522
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2023 (line 6, column (f) divided by line 11, column (f))	14	66.34%
15 Public support percentage from 2022 Schedule A, Part II, line 14	15	63.12%
16a 33 1/3% support test — 2023. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input checked="" type="checkbox"/>
b 33 1/3% support test — 2022. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
17a 10%-facts-and-circumstances test — 2023. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 10%-facts-and-circumstances test — 2022. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		<input type="checkbox"/>

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Table with 7 columns: Calendar year (or fiscal year beginning in), (a) 2019, (b) 2020, (c) 2021, (d) 2022, (e) 2023, (f) Total. Rows include: 1 Gifts, grants, contributions, and membership fees received; 2 Gross receipts from admissions, merchandise sold or services performed; 3 Gross receipts from activities that are not an unrelated trade or business under section 513; 4 Tax revenues levied for the organization's benefit; 5 The value of services or facilities furnished by a governmental unit; 6 Total; 7a Amounts included on lines 1, 2, and 3 received from disqualified persons; 7b Amounts included on lines 2 and 3 received from other than disqualified persons; 7c Add lines 7a and 7b; 8 Public support.

Section B. Total Support

Table with 7 columns: Calendar year (or fiscal year beginning in), (a) 2019, (b) 2020, (c) 2021, (d) 2022, (e) 2023, (f) Total. Rows include: 9 Amounts from line 6; 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources; 10b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975; 10c Add lines 10a and 10b; 11 Net income from unrelated business activities not included on line 10b; 12 Other income. Do not include gain or loss from the sale of capital assets; 13 Total support; 14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here.

Section C. Computation of Public Support Percentage

Table with 2 columns: Description, Value/Percentage. Row 15: Public support percentage for 2023 (line 8, column (f), divided by line 13, column (f)) - 15%. Row 16: Public support percentage from 2022 Schedule A, Part III, line 15 - 16%.

Section D. Computation of Investment Income Percentage

Table with 2 columns: Description, Value/Percentage. Row 17: Investment income percentage for 2023 (line 10c, column (f), divided by line 13, column (f)) - 17%. Row 18: Investment income percentage from 2022 Schedule A, Part III, line 17 - 18%.

- 19a 33 1/3% support tests — 2023. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization.
b 33 1/3% support tests — 2022. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization.
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions.

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

Table with 3 columns: Question, Yes, No. Rows include questions 1 through 10b regarding supported organizations, including their status, control, and support.

Part IV Supporting Organizations (continued)

Table with 3 columns: Question, Yes, No. Row 11: Has the organization accepted a gift or contribution from any of the following persons? Sub-rows 11a, 11b, 11c.

Section B. Type I Supporting Organizations

Table with 3 columns: Question, Yes, No. Row 1: Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? Row 2: Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization?

Section C. Type II Supporting Organizations

Table with 3 columns: Question, Yes, No. Row 1: Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)?

Section D. All Type III Supporting Organizations

Table with 3 columns: Question, Yes, No. Row 1: Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? Row 2: Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? Row 3: By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year?

Section E. Type III Functionally Integrated Supporting Organizations

Table with 3 columns: Question, Yes, No. Row 1: Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). Sub-rows a, b, c. Row 2: Activities Test. Answer lines 2a and 2b below. Sub-rows a, b. Row 3: Parent of Supported Organizations. Answer lines 3a and 3b below. Sub-rows a, b.

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A – Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B – Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C – Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	

7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions table with columns for line numbers and Current Year amounts. Rows include amounts paid to supported organizations, administrative expenses, and total annual distributions.

Section E - Distribution Allocations table with columns for (i) Excess Distributions, (ii) Underdistributions Pre-2023, and (iii) Distributable Amount for 2023. Rows detail the calculation of distributable amounts for 2023, including carryovers and underdistributions.

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

PART II, LINE 10 - OTHER INCOME DETAIL

\$ 28,003

Form

8868

Application for Extension of Time To File an Exempt Organization Return or Excise Taxes Related to Employee Benefit Plans

OMB No. 1545-0047

(Rev. January 2024)

Department of the Treasury Internal Revenue Service

File a separate application for each return. Go to www.irs.gov/Form8868 for the latest information.

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Part I - Identification

Form I-Identification fields: Type or Print, Name of exempt organization, Taxpayer identification number (TIN), Number, street, and room or suite no., City, town or post office, state, and ZIP code.

Enter the Return Code for the return that this application is for (file a separate application for each return)

01

Table with 4 columns: Application Is For, Return Code, Application Is For, Return Code. Lists various forms and their corresponding return codes.

- After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330.
• If this application is for an extension of time to file Form 5330, you must enter the following information.
Plan Name
Plan Number
Plan Year Ending (MM/DD/YYYY)

Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions)

WINDHAM BRANNON
241 PINE STREET NE

The books are in the care of ATLANTA GA 30308
Telephone No. 404-898-2000 Fax No. 404-898-2010

- If the organization does not have an office or place of business in the United States, check this box
• If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN)
for the whole group, check this box. If it is for part of the group, check this box and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until 11/15/24, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

Calendar year 2023 or tax year beginning and ending

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return Change in accounting period

Table with 3 columns: Description, 3a, 3b, 3c. Rows include tentative tax, refundable credits, and balance due.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

**Schedule B
(Form 990)**

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Name of the organization

Employer identification number

SOUTHFACE ENERGY INSTITUTE, INC.

58-1357547

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)(**3**) (enter number) organization
- 4947(a)(1) nonexempt charitable trust not treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization

SOUTHFACE ENERGY INSTITUTE, INC.

Employer identification number

58-1357547

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE KENDEDA FUND 501 SILVERSIDE ROAD WILIMINGTON DE 19809-1377	\$ 2,331,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	THE JPB FOUNDATION 875 3RD AVENUE, 29TH FLOOR NEW YORK NY 10022	\$ 1,400,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	COX ENTERPRISES 6205-B PEACHTREE DUNWOODY ROAD ATLANTA GA 30328	\$ 250,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	HANNON ARMSTRONG FOUNDATION 1 PARK PLACE, SUITE 200 ANNAPOLIS MD 21401	\$ 238,890	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5	CHARLES & MARGERY BARANCIK FOUND. 1515 RINGLING BLVD, SUITE 500 SARASOTA FL 34236	\$ 300,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
6	GENERAL MOTORS 100 RENAISSANCE CENTER DETROIT MI 48243-1114	\$ 200,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

Name of the organization

Employer identification number

SOUTHFACE ENERGY INSTITUTE, INC.

58-1357547

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 3 columns: Question, (a) Donor advised funds, (b) Funds and other accounts. Includes questions 1-6 regarding donor advised funds.

Part II Conservation Easements

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

Table with 3 columns: Question, (a) Donor advised funds, (b) Funds and other accounts. Includes questions 1-9 regarding conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

Table with 3 columns: Question, (a) Donor advised funds, (b) Funds and other accounts. Includes questions 1a-2 regarding art and historical treasures.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).
- a Public exhibition
 - b Scholarly research
 - c Preservation for future generations
 - d Loan or exchange program
 - e Other
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
- b If "Yes," explain the arrangement in Part XIII and complete the following table.
- | | Amount |
|---------------------------------|--------|
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

Part V Endowment Funds

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	1,241,633	1,441,559	1,301,885	1,179,060	1,012,125
b Contributions			10,000		
c Net investment earnings, gains, and losses	173,906	-199,926	129,674	122,825	166,935
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance	1,415,539	1,241,633	1,441,559	1,301,885	1,179,060

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a Board designated or quasi-endowment %
 - b Permanent endowment %
 - c Term endowment **100.00** %
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- | | Yes | No |
|------------------------------|-----|----------|
| (i) Unrelated organizations? | | X |
| (ii) Related organizations? | | X |
- b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?
- 3b
- 4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		1,172,149		1,172,149
b Buildings		3,762,519	3,194,854	567,665
c Leasehold improvements		223,003	88,096	134,907
d Equipment		136,943	119,444	17,499
e Other		117,604	91,487	26,117
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B)).				1,918,337

Part VII Investments – Other Securities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, line 12, col. (B))		

Part VIII Investments – Program Related

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of Investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, line 13, col. (B))		

Part IX Other Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) OTHER RECEIVABLES	537,987
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 15, col. (B))	537,987

Part X Other Liabilities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) RECOVERABLE GRANT	91,000
(3) ACCRUED COMPENSATION	53,000
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 25, col. (B))	144,000

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	7,467,208
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a	133,925	
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d		2e	133,925
3	Subtract line 2e from line 1		3	7,333,283
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	9,289	
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b		4c	9,289
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)		5	7,342,572

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	7,862,054
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	7,862,054
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	9,289	
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b		4c	9,289
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)		5	7,871,343

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X - FIN 48 FOOTNOTE

SOUTHFACE ENERGY INSTITUTE, INC., A NONPROFIT ORGANIZATION

OPERATING UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE,

IS EXEMPT FROM FEDERAL, STATE, AND LOCAL INCOME TAXES AND,

ACCORDINGLY, NO PROVISION FOR INCOME TAXES IS INCLUDED IN THE

ACCOMPANYING FINANCIAL STATEMENTS FOR THE ORGANIZATION.

ACCOUNTING PRINCIPLES GENERALLY ACCEPTED IN THE UNITED STATES OF AMERICA

REQUIRE MANAGEMENT TO EVALUATE TAX POSITIONS TAKEN BY THE ORGANIZATION AND

RECOGNIZE A TAX LIABILITY (OR ASSET) IF THE ORGANIZATION HAS TAKEN AN

UNCERTAIN TAX POSITION THAT MORE LIKELY THAN NOT WOULD NOT BE SUSTAINED

UPON EXAMINATION BY THE INTERNAL REVENUE SERVICE AND GEORGIA DEPARTMENT OF

Part XIII Supplemental Information *(continued)*

REVENUE. MANAGEMENT HAS ANALYZED THE TAX POSITIONS TAKEN BY THE ORGANIZATION, AND HAS CONCLUDED THAT AS OF DECEMBER 31, 2023, THERE ARE NO UNCERTAIN POSITIONS TAKEN OR EXPECTED TO BE TAKEN THAT WOULD REQUIRE RECOGNITION OF A LIABILITY (OR ASSET) OR DISCLOSURE IN THE FINANCIAL STATEMENTS. THE ORGANIZATION IS SUBJECT TO ROUTINE AUDITS BY TAXING JURISDICTIONS; HOWEVER, THERE ARE CURRENTLY NO AUDITS FOR ANY TAX PERIODS IN PROGRESS. MANAGEMENT BELIEVES IT IS NO LONGER SUBJECT TO INCOME TAX EXAMINATIONS FOR YEARS PRIOR TO 2020.

**SCHEDULE G
(Form 990)**

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

SOUTHFACE ENERGY INSTITUTE, INC.

Employer identification number

58-1357547

Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a** Mail solicitations
- b** Internet and email solicitations
- c** Phone solicitations
- d** In-person solicitations
- e** Solicitation of non-government grants
- f** Solicitation of government grants
- g** Special fundraising events

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes No

b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

	(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
			Yes	No			
1							
2							
3							
4							
5							
6							
7							
8							
9							
10							
Total							

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

.....
.....
.....
.....

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events
		VISIONARY DINNE (event type)	_____ (event type)	NONE (total number)	(add col. (a) through col. (c))
Revenue	1 Gross receipts	164,075			164,075
	2 Less: Contributions	151,950			151,950
	3 Gross income (line 1 minus line 2)	12,125			12,125
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses	37,376			37,376
	10 Direct expense summary. Add lines 4 through 9 in column (d)				37,376
11 Net income summary. Subtract line 10 from line 3, column (d)				-25,251	

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	<input type="checkbox"/> Yes % <input type="checkbox"/> No	<input type="checkbox"/> Yes % <input type="checkbox"/> No	<input type="checkbox"/> Yes % <input type="checkbox"/> No	
	7 Direct expense summary. Add lines 2 through 5 in column (d)				
	8 Net gaming income summary. Subtract line 7 from line 1, column (d)				

9 Enter the state(s) in which the organization conducts gaming activities: _____
a Is the organization licensed to conduct gaming activities in each of these states? Yes No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? Yes No

b If "Yes," explain: _____

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

Name of the organization

SOUTHFACE ENERGY INSTITUTE, INC.

Employer identification number

58-1357547

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1)	ACTON ACADEMY 10636 SERENBE LANE CHATTAHOOCHEE HILLS GA 30268	80-0634444	501	75,000				IMP. TO BUILDING SYS
(2)	ALABAMA THEATRE 1817 3RD AVE N BIRMINGHAM AL 35203	63-0958984	501	75,000				IMP. TO BUILDING SYS
(3)	ARTPLACE MISSISSIPPI P.O. BOX 303 GREENWOOD MS 38935	64-0815338	501	7,461				IMP. TO BUILDING SYS
(4)	ARTPLACE MISSISSIPPI P.O. BOX 303 GREENWOOD MS 38935	64-0815338	501	7,461				IMP. TO BUILDING SYS
(5)	ARTSBUILD 301 EAST 11TH STREET, SUITE 300 CHATTANOOGA TN 37403	23-7005188	501	24,473				IMP. TO BUILDING SYS
(6)	BGC - OCOEE REGION 385 3RD STREET SW CLEVELAND TN 37311	62-0729406	501	49,615				IMP. TO BUILDING SYS
(7)	BGC - OCOEE REGION 385 3RD STREET SW CLEVELAND TN 37311	62-0729406	501	49,615				IMP. TO BUILDING SYS
(8)	BIRMINGHAM LANDMARKS, INC. 1817 3RD AVE N BIRMINGHAM AL 35203	63-0958984	501	30,027				IMP. TO BUILDING SYS
(9)	BOYS & GIRLS CLUBS OF CENTRAL MISSI PO BOX 3194 JACKSON MS 39083	64-0331635	501	17,515				IMP. TO BUILDING SYS

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table **67**

3 Enter total number of other organizations listed in the line 1 table **0**

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

2023

Open to Public Inspection

Name of the organization

SOUTHFACE ENERGY INSTITUTE, INC.

Employer identification number

58-1357547

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?
2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Yes No

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

Table with 8 columns: (a) Name and address of organization or government, (b) EIN, (c) IRC section (if applicable), (d) Amount of cash grant, (e) Amount of non-cash assistance, (f) Method of valuation, (g) Description of non-cash assistance, (h) Purpose of grant or assistance. Rows include BOYS & GIRLS CLUBS OF THE VALLEY, CANINE COMPANIONS, CHESAPEAKE BAY TRUST, COMMUNITY ASSISTANCE CENTER, etc.

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

2023

Open to Public
Inspection

Name of the organization

SOUTHFACE ENERGY INSTITUTE, INC.

Employer identification number

58-1357547

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1)	EMERSON UNITARIAN UNIVERSALIST CONG 4010 CANTON ROAD MARIETTA GA 30066	58-1488445	501	22,900				IMP. TO BUILDING SYS
(2)	FATHER BILL'S & MAINSPRING 430 BELMONT ST BROCKTON MA 02301	22-2538039	501	37,500				IMP. TO BUILDING SYS
(3)	FERNCLIFF CAMP JOEL GILL LITTLE ROCK AR 72223	71-0657898	501	13,845				IMP. TO BUILDING SYS
(4)	FURKIDS SAMANTHA SHELTON CUMMING GA 30040	01-0766844	501	9,500				IMP. TO BUILDING SYS
(5)	GIRL SCOUTS OF GREATER ATLANTA 5601 N. ALLEN RD MABLETON GA 30126	58-0566190	501	75,000				IMP. TO BUILDING SYS
(6)	GIRLS PREPARATORY SCHOOL PO BOX 4736 CHATTANOOGA TN 37405	62-0475682	501	43,428				IMP. TO BUILDING SYS
(7)	GOODWILL OF NORTH GEORGIA 2201 LAWRENCEVILLE HWY DECATUR GA 30033	20-8351046	501	29,232				IMP. TO BUILDING SYS
(8)	GREATER CHATTANOOGA PUBLIC TELEVISI 7540 BONNYSHIRE DR CHATTANOOGA TN 37416	62-1137597	501	67,082				IMP. TO BUILDING SYS
(9)	HABITAT FOR HUMANITY-DEKALB P.O. BOX 403 TUCKER GA 30085	58-1792761	501	40,000				IMP. TO BUILDING SYS

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
Attach to Form 990.

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2023

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Inspection

Name of the organization

SOUTHFACE ENERGY INSTITUTE, INC.

Employer identification number

58-1357547

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1)	HABITAT FOR HUMANITY-DEKALB P.O. BOX 403 TUCKER GA 30085	58-1792761	501	16,477				IMP. TO BUILDING SYS
(2)	HOPE FOR THE INNER CITY P.O. BOX 11584 CHATTANOOGA TN 37406	62-1659831	501	17,997				IMP. TO BUILDING SYS
(3)	LEVITE JEWISH COMMUNITY CENTER 3960 MONTCLAIR ROAD BIRMINGHAM AL 35213	63-0288848	501	37,423				IMP. TO BUILDING SYS
(4)	LEVITE JEWISH COMMUNITY CENTER 3960 MONTCLAIR ROAD BIRMINGHAM AL 35213	63-0288848	501	37,423				IMP. TO BUILDING SYS
(5)	MIRACLE CITY CHURCH 100 S. ROCK GLEN RD BALTIMORE MD 21229	75-3225617	501	75,000				IMP. TO BUILDING SYS
(6)	NEW MONUMENTAL BAPTIST CHURCH 901 WOODMORE LANE CHATTANOOGA TN 37411	62-1189858	501	20,000				IMP. TO BUILDING SYS
(7)	NEW MONUMENTAL BAPTIST CHURCH 901 WOODMORE LANE CHATTANOOGA TN 37411	62-1189858	501	20,000				IMP. TO BUILDING SYS
(8)	NEW MONUMENTAL BAPTIST CHURCH 901 WOODMORE LANE CHATTANOOGA TN 37411	62-1189858	501	20,000				IMP. TO BUILDING SYS
(9)	NORTHMINSTER PRESBYTERIAN CHURCH 4791 HAL DRIVE CHATTANOOGA TN 37416	62-6043568	501	20,000				IMP. TO BUILDING SYS

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
Attach to Form 990.

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2023

Open to Public
Inspection

Name of the organization

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Employer identification number

58-1357547

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1)	NORTHMINSTER PRESBYTERIAN CHURCH 4791 HAL DRIVE CHATTANOOGA TN 37416	62-6043568	501	20,000				IMP. TO BUILDING SYS
(2)	NORTHMINSTER PRESBYTERIAN CHURCH 4791 HAL DRIVE CHATTANOOGA TN 37416	62-6043568	501	20,000				IMP. TO BUILDING SYS
(3)	OUR HOUSE, INC DIANE DOUGLASS, CHIEF DEVELOPMENT ATLANTA GA 30312	71-0653846	501	29,936				IMP. TO BUILDING SYS
(4)	RABUN GAP-NACOOCHEE SCHOOL 339 NACOOCHEE DRIVE RABUN GAP GA 30568	58-0593430	501	75,000				IMP. TO BUILDING SYS
(5)	SALVATION ARMY - ST. PETERSBURG 340 14TH AVE S ST. PETERSBURG FL 33701	58-0660607	501	75,000				IMP. TO BUILDING SYS
(6)	SALVATION ARMY METRO ATLANTA AREA C 1000 CENTER PLACE NORCROSS GA 30093	58-0660607	501	41,406				IMP. TO BUILDING SYS
(7)	SALVATION ARMY METRO ATLANTA AREA C 1000 CENTER PLACE NORCROSS GA 30093	58-0660607	501	69,073				IMP. TO BUILDING SYS
(8)	SALVATION ARMY MIAMI AREA COMMAND 1907 NW 38TH STREET MIAMI MIAMI FL 33142	58-0660607	501	67,215				IMP. TO BUILDING SYS
(9)	SALVATION ARMY OF SAVANNAH P.O. BOX 23798 SAVANNAH GA 31404	58-0660607	501	31,659				IMP. TO BUILDING SYS

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
Attach to Form 990.

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2023

Open to Public
Inspection

Name of the organization

SOUTHFACE ENERGY INSTITUTE, INC.

Employer identification number

58-1357547

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No

Yes No

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1)	SALVATION ARMY, EMERGENCY DISASTER 1000 CENTER PLACE NORCROSS GA 30093	58-0660607	501	54,283				IMP. TO BUILDING SYS
(2)	SARASOTA AFRICAN AMERICAN CULTURAL PO BOX 686 SARASOTA SARASOTA FL 34230	83-3573603	501	18,109				IMP. TO BUILDING SYS
(3)	SAVE OUR SEABIRDS 1708 KEN THOMPSON PKWY SARASOTA FL 34236	59-3078536	501	6,669				IMP. TO BUILDING SYS
(4)	SOUTHSIDE THEATRE GUILD 20 W CAMPBELLTON ST. FAIRBURN GA 30213	58-1279585	501	24,020				IMP. TO BUILDING SYS
(5)	TENNESSEE AQUARIUM 201 BROAD STREET CHATTANOOGA TN 37402	58-1837154	501	42,799				IMP. TO BUILDING SYS
(6)	THE ART LEAGUE OF MANATEE COUNTY 209 9TH ST W BRADENTON FL 34205	59-0967824	501	30,000				IMP. TO BUILDING SYS
(7)	THE MOUNTAIN RETREAT & LEARNING CEN PO BOX 1299 HIGHLANDS NC 28741	58-1396972	501	29,381				IMP. TO BUILDING SYS
(8)	THE SAE SCHOOL 6688 MABLETON PKWY MABLETON GA 30126	45-2894607	501	28,874				IMP. TO BUILDING SYS
(9)	THEATRICAL OUTFIT P.O. BOX 1555 ATLANTA GA 30301	58-1524285	501	50,250				IMP. TO BUILDING SYS

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

**SCHEDULE I
(Form 990)**

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

OMB No. 1545-0047

2023

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

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Name of the organization

SOUTHFACE ENERGY INSTITUTE, INC.

Employer identification number

58-1357547

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1)	TOWN OF WARTRACE P.O. BOX 158 WARTRACE TN 37183	62-0605716	501	23,046				IMP. TO BUILDING SYS
(2)	TOWN OF WARTRACE P.O. BOX 158 WARTRACE TN 37183	62-0605716	501	23,046				IMP. TO BUILDING SYS
(3)	TYBEE ISLAND MARINE SCIENCE FOUNDAT PO BOX 1879 TYBEE ISLAND GA 31328	58-1990772	501	40,000				IMP. TO BUILDING SYS
(4)	UNITED WAY OF NORTHWEST GEORGIA PO BOX 566 DALTON GA 30722	58-0905881	501	21,175				IMP. TO BUILDING SYS
(5)	UNITED WAY OF NORTHWEST GEORGIA PO BOX 566 DALTON GA 30722	58-0905881	501	31,650				IMP. TO BUILDING SYS
(6)	UNITED WAY OF NORTHWEST GEORGIA PO BOX 566 DALTON GA 30722	58-0905881	501	31,650				IMP. TO BUILDING SYS
(7)	YMI CULTURAL CENTER 39 SOUTH MARKET ST. ASHEVILLE NC 28801	58-1448997	501	30,000				IMP. TO BUILDING SYS
(8)								
(9)								

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
1					
2					
3					
4					
5					
6					
7					

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2 - PROCEDURES FOR MONITORING THE USE OF GRANT FUNDS

SOUTHFACE THOROUGHLY MONITORS GRANTS TO ENSURE EFFECTIVE USE OF FUNDS AND COMPLIANCE WITH GRANT AGREEMENTS. THE MONITORING PROCESS INCLUDES FINANCIAL REVIEWS AT THE START OF THE PROJECTS, PROGRESS ASSESSMENTS, SITE VISITS, AND COMMUNICATION WITH GRANT RECIPIENTS. WE PRIORITIZE TRANSPARENCY, ACCOUNTABILITY, AND IMPACT ASSESSMENT TO MAXIMIZE THE BENEFIT OF EACH GRANT AWARDED.

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees Complete if the organization answered "Yes" on Form 990, Part IV, line 23. Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

SOUTHFACE ENERGY INSTITUTE, INC.

Employer identification number

58-1357547

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- First-class or charter travel, Travel for companions, Tax indemnification and gross-up payments, Discretionary spending account, Housing allowance or residence for personal use, Payments for business use of personal residence, Health or social club dues or initiation fees, Personal services (such as maid, chauffeur, chef)

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- Compensation committee, Independent compensation consultant, Form 990 of other organizations, Written employment contract, Compensation survey or study, Approval by the board or compensation committee

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- Receive a severance payment or change-of-control payment?, Participate in or receive payment from a supplemental nonqualified retirement plan?, Participate in or receive payment from an equity-based compensation arrangement?

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- The organization?, Any related organization? If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- The organization?, Any related organization? If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

Table with 3 columns: Question, Yes, No. Rows 1a-9. Marked 'X' in Yes/No columns for questions 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, 8, 9.

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

	(A) Name and Title	(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1	JAMES MARLOW PRESIDENT	(i) 199,351 (ii) 0	0	0	0	0	199,351	0
2		(i) . (ii) .						
3		(i) . (ii) .						
4		(i) . (ii) .						
5		(i) . (ii) .						
6		(i) . (ii) .						
7		(i) . (ii) .						
8		(i) . (ii) .						
9		(i) . (ii) .						
10		(i) . (ii) .						
11		(i) . (ii) .						
12		(i) . (ii) .						
13		(i) . (ii) .						
14		(i) . (ii) .						
15		(i) . (ii) .						
16		(i) . (ii) .						

Schedule J (Form 990) 2023 **SOUTHFACE ENERGY INSTITUTE, INC.** 58-1357547

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Area with horizontal dotted lines for supplemental information.

**SCHEDULE O
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Open to Public
Inspection

Name of the organization

SOUTHFACE ENERGY INSTITUTE, INC.

Employer identification number

58-1357547

FORM 990 - ORGANIZATION'S MISSION OR MOST SIGNIFICANT ACTIVITIES

SOUTHFACE INSTITUTE'S MISSION IS TO PROMOTE SUSTAINABLE HOMES, WORKPLACES,
AND COMMUNITIES THROUGH EDUCATION, RESEARCH, ADVOCACY, AND TECHNICAL
ASSISTANCE. WITH PRACTICAL SOLUTIONS TO SUSTAINABILITY CHALLENGES,
SOUTHFACE WORKS TO ACHIEVE THEIR VISION OF A HEALTHY ENVIRONMENT FOR ALL
THROUGH THE COMMUNITIES WE BUILD TOGETHER.

SINCE 1978, SOUTHFACE HAS COLLABORATED WITH OTHER NONPROFITS, BUSINESSES,
BUILDERS, DEVELOPERS, UNIVERSITIES, GOVERNMENT AGENCIES, AND COMMUNITIES TO
IMPROVE THE PERFORMANCE OF RESIDENTIAL AND COMMERCIAL STRUCTURES AT EVERY
STAGE OF THE BUILDING LIFECYCLE.

SOUTHFACE RECOGNIZES THAT CLIMATE CHANGE DISPROPORTIONATELY HARMS PEOPLE OF
COLOR AND LOW-INCOME HOUSEHOLDS. TOO OFTEN, SUSTAINABILITY IS LIMITED TO
THOSE WHO CAN RELIABLY AFFORD AND ACCESS ENERGY AND OTHER RESOURCES.

TO CREATE A MORE EQUITABLE WORLD, SOUTHFACE SEEKS TO EMPOWER PEOPLE-NO
MATTER THEIR IDENTITY, BACKGROUND, OR CIRCUMSTANCES-TO INCREASE THEIR
HEALTH, WELLBEING, SECURITY, AND RESILIENCY WHILE HEALING AND PROTECTING
THE ENVIRONMENT FOR FUTURE GENERATIONS.

FORM 990, PART III, LINE 4A - FIRST ACCOMPLISHMENT

GOODUSE:

THE GOODUSE PROGRAM WAS INTRODUCED AS GRANTS TO GREEN IN 2008. THROUGH THE
PROGRAM, SOUTHFACE PROVIDES FINANCIAL AND TECHNICAL ASSISTANCE TO FOOD

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2023

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BANKS, BOYS & GIRLS CLUBS, AND MANY OTHER KINDS OF NONPROFITS TO MAKE COST-SAVING EFFICIENCY AND HEALTH UPGRADES TO THEIR FACILITIES. THE ONGOING SAVINGS ON UTILITY BILLS ALLOW GOODUSE RECIPIENTS TO INVEST MORE FUNDS IN THEIR CORE SERVICES TO THE COMMUNITY. MORE THAN 575 GOODUSE PROJECTS ACROSS 31 STATES HAVE LED TO NONPROFITS CUMULATIVELY SAVING \$4 MILLION IN ANNUAL UTILITY COSTS, WITH 47 NEW PROJECTS INITIATED IN 2023 ALONE. ONE HIGHLIGHT OF THE YEAR WAS WORKING WITH THE SALVATION ARMY CENTRAL COMMAND CENTER IN DOWNTOWN, ATLANTA THAT PROVIDES EMERGENCY, TRANSITIONAL AND RECOVERY PROGRAMS THAT EMPOWER PEOPLE OF ALL AGES TO BEGIN THEIR TRANSITION TO STABLE INDEPENDENCE; BY DISCOVERING AND OVERCOMING THE ROOT CAUSES OF THEIR HOMELESSNESS.

THE PROGRAM INCLUDES TECHNICAL RESOURCES THROUGHOUT THE PROJECT INCLUDING BIDDING, IMPLEMENTATION, AND COMMISSIONING AS WELL AS ON THE JOB PERSONALIZED TRAINING FOR THE BUILDING OPERATORS, THEREBY INSURING THE NEWLY INSTALLED BUILDING SYSTEMS WILL BE OPTIMIZED AND MAINTAINED PROPERLY.

THIS PROGRAM SAVES NONPROFITS AN AVERAGE OF 28% UTILITY COSTS AND CARBON FOOTPRINT REDUCTION. THESE SAVINGS ARE DIRECTED TOWARDS MISSION CRITICAL SERVICES FOR THE COMMUNITIES THEY SERVE.

FORM 990, PART III, LINE 4B - SECOND ACCOMPLISHMENT

TECHNICAL SERVICES:

SOUTHFACE HAS A RANGE OF FEE-FOR-SERVICE OFFERINGS FOR RESIDENTIAL AND COMMERCIAL BUILDINGS THAT HELP ADVANCE THEIR MISSION.

DESIGN CONSULTING SERVICES EQUIP BUILDING OWNERS AND DEVELOPERS TO ACHIEVE

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SUSTAINABILITY AND BUILDING PERFORMANCE GOALS BASED ON THE STRUCTURE, SYSTEMS, AND BUDGET FOR A NEW BUILD OR MAJOR RENOVATION PROJECT.

CERTIFICATION SERVICES HELP OWNERS AND OPERATORS IDENTIFY AND ACHIEVE THE BEST GREEN CERTIFICATION FOR THEIR BUILDING, WHETHER DEVELOPED BY SOUTHFACE (E.G., EARTHCRAFT, BIT BUILDING) OR A THIRD PARTY (E.G., LEED, LIVING BUILDING CHALLENGE, NGBS, ENERGY STAR).

BUILDING ASSESSMENTS PROVIDE A BASELINE FOR AND TRACK THE PROGRESS OF CLIENTS' BUILDING IMPROVEMENTS. THEY INCLUDE AIR TIGHTNESS TESTING, INDOOR AIR QUALITY ASSESSMENTS, THE AMERICAN SOCIETY OF HEATING, REFRIGERATING AND AIR-CONDITIONING ENGINEERS (ASHRAE) ENERGY AUDITS, AND CARBON ASSESSMENTS.

CAREER TRAINING ENABLES BUILDING AND CONSTRUCTION WORKERS TO ENTER OR ADVANCE WITHIN THE GREEN WORKFORCE. INSTRUCTOR-LED VIRTUAL AND IN-PERSON COURSES AS WELL AS ON-DEMAND CLASSES TEACH IMPORTANT TRADE SKILLS, PROVIDE CONTINUING EDUCATION UNITS (CEUS), AND EQUIP ATTENDEES TO EARN PROFESSIONAL CREDENTIALS AS HOME ENERGY RATERS, DUCT AND ENVELOPE TIGHTNESS VERIFIERS, AND MORE. IN 2023, SOUTHFACE COURSES IMPACTED 1,367 PEOPLE.

EARTHCRAFT IS A BUILDER-FOCUSED TRAINING AND SUSTAINABLE CERTIFICATION PROGRAM THAT WAS CO-DEVELOPED WITH THE GREATER ATLANTA HOME BUILDERS ASSOCIATION TO ADDRESS THE UNIQUE ENVIRONMENTAL CONDITIONS OF THE SOUTHEAST. EARTHCRAFT ENSURES A HIGH LEVEL OF EFFICIENCY, AIR QUALITY, AND DURABILITY FOR RESIDENTIAL AND COMMERCIAL BUILDINGS, INCLUDING AFFORDABLE HOUSING AND BUILDINGS WITH HISTORIC DESIGNATIONS. IN 2023, 3,377 MULTIFAMILY AFFORDABLE HOUSING UNITS, 111 SINGLE-FAMILY HOMES, AND ONE

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LIGHT COMMERCIAL BUILDING GAINED EARTHCRAFT CERTIFICATION.

BIT BUILDING IS SOUTHFACE'S SUSTAINABLE OPERATIONS AND MAINTENANCE PROGRAM.

IT HELPS REDUCE ENERGY, WATER, AND WASTE CONSUMPTION OF ANY TYPE OF

EXISTING BUILDING OR TENANT-CONTROLLED SPACE (EXCEPT SINGLE-FAMILY

RESIDENTIAL) REGARDLESS OF AGE OR CURRENT PERFORMANCE. WITH ACCESSIBLE

PRICING AND NO PERFORMANCE THRESHOLDS TO GET STARTED, BIT PROVIDES A

PATHWAY TO SUSTAINABILITY FOR BUILDINGS THAT DID NOT HAVE ONE BEFORE.

FORM 990, PART III, LINE 4C - THIRD ACCOMPLISHMENT

RESEARCH:

BUILDING AMERICA | HVAC AFDD - BP 1 & 2: THE SOUTHFACE RESEARCH TEAM IS

CURRENTLY WORKING TO CLOSE OUT THE PROJECT ON THE IMPACT OF RECENTLY

DEVELOPED HVAC INSTALLATION VERIFICATION AND MONITORING TOOLS WITHIN

CLIMATE ZONES 2 THROUGH 7. WE ARE NOW IN THE PEER-REVIEW PHASE, WITH ALL

OTHER REQUIRED DOCUMENTATION COMPLETED. OUR NATIONWIDE IMPLEMENTATION OF

THESE TOOLS THROUGH HVAC CONTRACTOR NETWORKS HAS ALLOWED US TO ASSESS THE

INDIVIDUAL AND COMBINED ENERGY AND HVAC PERFORMANCE EFFECTS OF

COMMISSIONING USING THE MEASUREQUICK PLATFORM. ADDITIONALLY, WE HAVE

DOCUMENTED AND ASSESSED THE NON-ENERGY-RELATED IMPACTS OF THESE TOOLS. OUR

OBJECTIVE HAS BEEN TO REVOLUTIONIZE THE \$14 BILLION RESIDENTIAL HVAC

SERVICE INDUSTRY BY EMPLOYING CUTTING-EDGE TECHNOLOGY TO ADDRESS THE

APPROXIMATELY 70% OF SYSTEMS CURRENTLY OPERATING WITH FAULTS. THE RESEARCH

FINDING SHOWED STATISTICALLY SIGNIFICANT AVERAGE SYSTEM PERFORMANCE

IMPROVEMENT FOR ALL THREE METRICS ANALYZED FOR TUNE-UP/RETRO-COMMISSIONING

WORKFLOW (I.E. 3.3% INCREASE IN TOTAL NORMALIZED CAPACITY, 5.4% INCREASE IN

NORMALIZED SENSIBLE CAPACITY, AND 6.2% INCREASE IN ENERGY EFFICIENCY

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RATIO). ALTHOUGH PREVIOUS ATTEMPTS TO ENHANCE INSTALLATION QUALITY ON A LARGE SCALE HAVE YET TO ACHIEVE WIDESPREAD SUCCESS, INTEGRATING THESE EMERGING SYSTEMS OFFERS NUMEROUS ADVANTAGES TO HVAC CONTRACTORS AND THE MARKET FOR HIGH-PERFORMANCE HVAC SYSTEMS.

GA TECH | DOE ENERGY SHED (Y1) 23-24: FOR DECADES, THE U.S. ENERGY GENERATION, TRANSMISSION, AND DISTRIBUTION MODEL HAS RELIED ON LARGE-SCALE POWER PLANTS BURNING FOSSIL FUELS. HOWEVER, WITH THE RAPID GROWTH OF DISTRIBUTED RENEWABLE TECHNOLOGIES LIKE WIND, SOLAR, HYDROPOWER, AND STORAGE ASSETS, SOUTHFACE ENERGY INSTITUTE (SOUTHFACE) IS WORKING WITH A TEAM AT THE GEORGIA INSTITUTE OF TECHNOLOGY TO REIMAGINE THE PLANNING PARADIGM FOR ELECTRIC POWER INFRASTRUCTURE TO BETTER SUIT COMMUNITY NEEDS. THIS NEW MODEL, CALLED THE GEORGIA ENERGY SHED (G-SHED), WILL ANALYZE VARIOUS ELECTRICITY GENERATION, DISTRIBUTION, AND USAGE SCENARIOS TO INFORM LOCAL POLICY DECISIONS AND IMPLEMENT NEW IDEAS FOR THE 11-COUNTY METRO ATLANTA AREA. FUNDED BY THE U.S. DEPARTMENT OF ENERGY, THIS INITIATIVE IS PART OF A BROADER STRATEGY TO UNDERSTAND LOCAL ENERGY DEMANDS AND CREATE TAILORED SOLUTIONS. THE PROJECT IS LED BY GEORGIA TECH'S STRATEGIC ENERGY INSTITUTE AND ITS ENERGY, POLICY, AND INNOVATION CENTER (EPICENTER), WITH CONTRIBUTIONS FROM THE SCHOOL OF PUBLIC POLICY, THE SCHOOL OF CITY AND REGIONAL PLANNING, AND THE COLLEGE OF ENGINEERING. KEY PARTNERS INCLUDE THE ATLANTA REGIONAL COMMISSION (ARC) AND THE SOUTHFACE ENERGY INSTITUTE. SOUTHFACE PLAYS A CRUCIAL ROLE IN THE COMMUNITY ENGAGEMENT ASPECT OF THE PROJECT. OUR TASKS INCLUDE: 1) GATHERING DEMOGRAPHIC DATA SPECIFIC TO THE ENERGY SHED AREA; 2) PLANNING AND EXECUTING CHARRETTES (COLLABORATIVE PLANNING SESSIONS); AND 3) WORKING WITH INFORMED COMMUNITY MEMBERS TO PROVIDE FEEDBACK ON REGIONAL ENERGY SHED PLANNING MODELS. THIS COMMUNITY-

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CENTRIC APPROACH AIMS TO ENSURE DIVERSITY, EQUITY, AND INCLUSION IN REGIONAL ENERGY PLANNING AND DECISION-MAKING PROCESSES. THE PROJECT WILL ADDRESS THE ENERGY NEEDS OF UNDERSERVED COMMUNITIES, HELPING TO BALANCE GROWTH AND SHARED PROSPERITY IN THE ATLANTA METROPOLITAN AREA. THE ULTIMATE GOAL IS TO SUPPORT COMMUNITY-INFORMED ENERGY PLANNING AND REINFORCE EFFORTS TO ADDRESS ENERGY AFFORDABILITY AND EQUITABLE ACCESS TO RENEWABLE ENERGY BENEFITS, LEADING TO HEALTHIER AND ECONOMICALLY EMPOWERED COMMUNITIES.

KSU | DOE FOA 0002452 (TOPIC AREA 1): IN COLLABORATION WITH KENNESAW STATE UNIVERSITY AND CLARK ATLANTA UNIVERSITY, SOUTHFACE HAS ESTABLISHED AND NOW OPERATES THE GEORGIA INDUSTRIAL ASSESSMENT CENTER (GEO-IAC), HOUSED AT KENNESAW STATE UNIVERSITY. THIS CENTER, FUNDED BY THE U.S. DEPARTMENT OF ENERGY (DOE), PROVIDES FREE ENERGY AND PRODUCTIVITY ASSESSMENTS TO SMALL AND MEDIUM-SIZED MANUFACTURERS. SINCE ITS LAUNCH IN 2022, THE GEO-IAC HAS ACHIEVED SIGNIFICANT MILESTONES UNDER SOUTHFACE'S ACTIVITIES. THE CENTER HAS COMPLETED 28 COMPREHENSIVE ASSESSMENTS FOR MANUFACTURING FACILITIES, OFFERING 199 RECOMMENDATIONS AIMED AT IMPROVING ENERGY EFFICIENCY AND PRODUCTIVITY. IMPLEMENTING THESE RECOMMENDATIONS HAS LED TO SUBSTANTIAL ENERGY SAVINGS OF 0.59 TRILLION BTU (TBTU) AND COST SAVINGS OF \$4.88 MILLION. BEYOND SUPPORTING MANUFACTURERS, GEO-IAC HAS ALSO BEEN INSTRUMENTAL IN EDUCATING AND TRAINING FUTURE PROFESSIONALS, WITH 26 STUDENTS PARTICIPATING IN ITS TRAINING PROGRAMS. SOUTHFACE AND ITS PARTNERS ARE COMMITTED TO ADVANCING ENERGY EFFICIENCY AND PRODUCTIVITY IN THE MANUFACTURING SECTOR, SHOWCASING A STRONG DEDICATION TO BOTH INDUSTRY AND EDUCATION.

FORM 990, PART III, LINE 4D - ALL OTHER ACCOMPLISHMENTS

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ADVOCACY:

SOUTHFACE'S GRASSTOPS AND GRASSROOTS ADVOCACY EFFORTS WORK TO ADVANCE ENERGY JUSTICE, GREEN AFFORDABLE HOUSING, AND LOCAL CLIMATE ACTION IN FLORIDA, GEORGIA, AND BEYOND. SUPPLEMENTED BY COMMUNITY ENGAGEMENT SESSIONS, SOUTHFACE AND THE SOUTHERN ALLIANCE FOR CLEAN ENERGY (SACE) JOINTLY INTERVENED IN GEORGIA POWER'S 2022 INTEGRATED RESOURCE PLAN (IRP), PROVIDING EXPERT TESTIMONY ON AFFORDABLE CLEAN ENERGY AND EFFICIENCY PROGRAMS. THEY LATER INTERVENED IN THE UTILITY'S 2022 RATE CASE AND CELEBRATED SEVERAL SUSTAINABILITY WINS. IN 2022, SOUTHFACE'S FIRST FLORIDA ADVOCACY LEAD BEGAN OUTREACH ON THE STATE'S UTILITY REGULATORY PROCESS. FEDERALLY, SOUTHFACE ALSO BEGAN WORKING TO LEVERAGE THE 2022 INFLATION REDUCTION ACT, A HISTORIC INVESTMENT IN CLIMATE SOLUTIONS.

SUSTAINABLE COMMUNITIES:

SOUTHFACE DELIVERS CUSTOMIZED SUSTAINABLE DEVELOPMENT PLANS TO MUNICIPALITIES, ENGAGING CIVIC LEADERS AND COMMUNITY MEMBERS TO COLLABORATIVELY SET AND REACH CLEAN ENERGY AND EQUITY GOALS. SOUTHFACE FACILITATED COMMUNITY WORKSHOPS, LEAD THE EFFORT, AND IS COMPLETING THE DEKALB COUNTY CLEAN ENERGY PLAN. BOTH THE CITY OF DECATUR CLEAN ENERGY PLAN AS WELL AS THE ATHENS-CLARKE COUNTY CLEAN AND RENEWABLE ENERGY PLAN WERE APPROVED AND ADOPTED BY THEIR RESPECTIVE COMMISSIONS IN 2022. SOUTHFACE ALSO SUPPORTED CLEAN TRANSPORTATION BY CONTINUING TO HOST CLEAN CITIES GEORGIA, ENGAGE IN GEORGIA DRAWDOWN IN CLEAN TRANSPORTATION, AND WORK ON SEVERAL FEDERAL INITIATIVES THAT FOCUS ON CLEAN TRANSPORTATION.

FORM 990, PART VI, LINE 3 - MANAGEMENT DELEGATED

A CPA AND CONSULTING FIRM WAS HIRED AS THE INTERIM CFO UNTIL THE POSITION

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COULD BE FILLED BY A FULL-TIME EMPLOYEE OF SOUTHFACE.

FORM 990, PART VI, LINE 11B - ORGANIZATION'S PROCESS TO REVIEW FORM 990
THE CHAIR OF THE BOARD OF DIRECTORS IS PROVIDED WITH A COPY OF THIS RETURN
PRIOR TO FILING. THE CHIEF OFFICER, FINANCE AND OPERATIONS, IS RESPONSIBLE
FOR REVIEWING THE FORM 990, AND THE PRESIDENT IS THEN PROVIDED WITH THE
RETURN FOR FINAL REVIEW AND APPROVAL.

FORM 990, PART VI, LINE 12C - ENFORCEMENT OF CONFLICTS POLICY
THE BOARD MUST ANNUALLY DISCLOSE ANY CONFLICTS OF INTEREST, AND EACH
CONFLICT IS MANAGED ON A CASE BY CASE BASIS. DETERMINATION OF HOW TO
MANAGE ANY CONFLICT IS MADE BY THE EXECUTIVE COMMITTEE IN CONSULTATION WITH
THE PRESIDENT AND CHIEF OFFICER. EMPLOYEES ARE ALSO REQUIRED TO DISCLOSE
ANY CONFLICTS OF INTEREST AT THE POINT OF HIRE. ANY EMPLOYEE WHO MAY BE
INVOLVED IN A BUSINESS TRANSACTION IN WHICH THERE IS A POSSIBLE CONFLICT OF
INTEREST SHALL IMMEDIATELY NOTIFY THEIR MANAGER BEFORE ANY BUSINESS
TRANSACTION. THE MANAGER AND/OR APPOINTED COMMITTEE, EXCLUDING THE EMPLOYEE
WITH THE CONFLICT OF INTEREST, SHALL DETERMINE THE APPROPRIATE ACTION STEPS
TO TAKE.

FORM 990, PART VI, LINE 15A - COMPENSATION PROCESS FOR TOP OFFICIAL
COMPENSATION OF THE PRESIDENT IS REVIEWED ANNUALLY AND DETERMINED BY THE
BOARD OF DIRECTORS. BENCHMARKING AGAINST NGO AND DEPARTMENT OF LABOR DATA
IS CONDUCTED EVERY THREE YEARS.

FORM 990, PART VI, LINE 15B - COMPENSATION PROCESS FOR OFFICERS
COMPENSATION OF KEY EMPLOYEES IS REVIEWED ANNUALLY, AT A MINIMUM, BY THE

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SUPERVISOR, EXECUTIVE COMMITTEE AND THE PRESIDENT. THE BOARD OF TRUSTEES
REVIEWS AND APPROVES ALL SALARIES AND BONUSES.

FORM 990, PART VI, LINE 19 - GOVERNING DOCUMENTS DISCLOSURE EXPLANATION
GOVERNING DOCUMENTS ARE MADE AVAILABLE TO THE PUBLIC UPON REQUEST.

FORM 990, PART XI, LINE 9 - OTHER CHANGES IN NET ASSETS EXPLANATION

GRANT REFUNDS \$ 47,565

Depreciation and Amortization
(Including Information on Listed Property)

Attach to your tax return.

Go to www.irs.gov/Form4562 for instructions and the latest information.

Name(s) shown on return

SOUTHFACE ENERGY INSTITUTE, INC.

Identifying number

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Business or activity to which this form relates

INDIRECT DEPRECIATION

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	1,160,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,890,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2022 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5. See instructions	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2024. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property. See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year. See instructions	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	190,303

Part III MACRS Depreciation (Don't include listed property. See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2023	17	0
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B—Assets Placed in Service During 2023 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
			27.5 yrs.	MM	S/L	
i Nonresidential real property			39 yrs.	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2023 Tax Year Using the Alternative Depreciation System

20a	Class life				S/L	
b	12-year		12 yrs.		S/L	
c	30-year		30 yrs.	MM	S/L	
d	40-year		40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions	22	190,303
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

Federal Asset Report

Form 990, Page 1

Asset	Description	Date In Service	Cost	Bus %	Sec 179 Bonus	Basis for Depr	PerConv Meth	Prior	Current
Prior MACRS:									
117	Dell 3400 MP Projector	6/15/07	1,311			1,311	5 MQ200DB	1,311	0
126	Dell server backup "GREEN"	12/15/07	4,910			4,910	5 MQ200DB	4,910	0
129	Dell Server "Eco"	2/07/08	3,708		X	1,854	5 HY 200DB	3,708	0
			<u>9,929</u>			<u>8,075</u>		<u>9,929</u>	<u>0</u>
Other Depreciation:									
1	SEER BUILDING (10 YEAR)	12/31/95	38,329			38,329	10 MO S/L	38,329	0
2	SEERS FACILITY-1996 ADDITIONS (10	7/31/96	268,783			268,783	10 MO S/L	268,783	0
3	IN KIND CONTRIBUTIONS-241 PINE ST	7/31/96	202,772			202,772	10 MO S/L	202,771	0
4	241 PINE ST-1996 LABOR (10 YEAR)	7/31/96	33,699			33,699	10 MO S/L	33,699	0
5	SEER BUILDING (20 YEAR)	12/31/95	38,329			38,329	20 MO S/L	38,329	0
6	SEERS FACILITY-1996 ADDITIONS (20	7/31/96	268,783			268,783	20 MO S/L	268,783	0
7	IN-KIND CONTRIBUTIONS-241 PINE ST	7/31/96	202,772			202,772	20 MO S/L	202,771	0
8	241 PINE ST.-1996 LABOR (20 YEAR)	7/31/96	33,699			33,699	20 MO S/L	33,699	0
54	BLOWER DOOR	4/12/01	1,100			1,100	5 MO S/L	1,100	0
64	INVERTER FOR SOLAR SYSTEM	6/04/02	3,500			3,500	5 MO S/L	3,500	0
68	DOOR UNIT - SUNROOM	2/15/02	539			539	7 MO S/L	539	0
111	ESCAN (MEASURING EQUIP.)	6/21/04	9,350			9,350	5 MO S/L	9,350	0
136	Cabinets-Classroom	6/20/08	4,985			4,985	20 MO S/L	3,842	250
137	Copier Room Remodel	7/01/08	1,800			1,800	20 MO S/L	1,387	90
146	Eco Office Building	2/29/08	2,520,855			2,520,855	20 MO S/L	1,869,634	126,043
147	FLUKE THERMAL IMAGER	6/30/09	5,895			5,895	7 MO S/L	5,895	0
148	VITEK DAY/NIGHT CAMERAS	10/15/09	1,400			1,400	7 MO S/L	1,400	0
150	LIBRARY RENOVATION	8/07/09	2,435			2,435	20 MO S/L	1,633	122
151	WINDOW FILM	10/12/09	2,266			2,266	20 MO S/L	1,501	114
152	WINDOW FILM	12/11/09	2,266			2,266	20 MO S/L	1,482	114
153	ECO OFFICE IMPROVEMENTS	6/30/09	154,497			154,497	20 MO S/L	104,285	7,725
180	Irrigation System	4/12/10	1,500			1,500	20 MO S/L	956	75
182	20 IR FLX Cam Thermal Imager 320 S	12/06/10	14,977			14,977	7 MO S/L	14,977	0
183	TIR 9HZ Thermal Imager	12/08/10	3,641			3,641	7 MO S/L	3,641	0
184	TIR 9HZ Thermal Imager	12/08/10	3,641			3,641	7 MO S/L	3,641	0
185	TIR 9HZ Thermal Imager	12/08/10	3,641			3,641	7 MO S/L	3,641	0
186	TIR 9HZ Thermal Imager	12/08/10	3,641			3,641	7 MO S/L	3,641	0
187	TIR 9HZ Thermal Imager	12/08/10	3,641			3,641	7 MO S/L	3,641	0
188	Infrared Telephoto Lens	12/08/10	806			806	7 MO S/L	806	0
189	Infrared Wide Angle Lens	12/08/10	806			806	7 MO S/L	806	0
218	Dell 341-9629 600GB 15K Server "ECO D	12/21/10	2,780			2,780	5 MO S/L	2,780	0
226	Renovations - Resource Center	2/28/11	25,244			25,244	20 MO S/L	14,936	1,262
228	Dell PowerEdge R410 Chassis "WIND"	8/22/11	4,427			4,427	5 MO S/L	4,427	0
235	Donated Furniture - Resource Center	1/10/11	7,000			7,000	7 MO S/L	7,000	0
242	PowerEdge R420 Computer "THERMAL"	4/15/13	2,620			2,620	5 MO S/L	2,620	0
243	Dell Desktop C6747Y1 "SFD18"	10/15/13	1,532			1,532	5 MO S/L	1,532	0
246	Panasonic AG-AC90A Camcorder	3/06/15	1,699			1,699	5 MO S/L	1,699	0
247	Carpet & Installation - Resource Center	5/01/15	43,115			43,115	20 MO S/L	16,527	2,156
248	InFocus JTouch 70-Inch Flat Panel Monitor	2/19/16	1,128			1,128	5 MO S/L	1,128	0
249	Laptop "SFL131"	12/21/16	1,689			1,689	5 MO S/L	1,689	0
250	Dell PowerEdge R730 Server	7/04/17	8,952			8,952	5 MO S/L	8,952	0
251	Fence	6/19/17	7,980			7,980	20 MO S/L	2,195	399
252	Wireless Microphone System	9/05/18	3,523			3,523	7 MO S/L	2,181	503
253	CAS Projector	7/23/18	6,916			6,916	5 MO S/L	6,109	807
254	241 Pine Street - Land	9/19/19	1,172,149			1,172,149	0 -- Land	0	0
255	PV and Heating Air	3/31/20	12,111			12,111	20 MO S/L	1,665	606
256	Building Automation System (BAS)	11/30/20	32,800			32,800	10 MO S/L	6,833	3,280
257	HDTc Buildout	12/05/20	86,502			86,502	10 MO S/L	18,021	8,650
258	Price Telecommunications New Telephone	6/01/20	24,940			24,940	7 MO S/L	9,204	3,563
259	2018 Blue Rav4 FWD	9/22/20	20,271			20,271	5 MO S/L	9,122	4,054
260	2018 Gray Rav4	9/22/20	19,419			19,419	5 MO S/L	8,738	3,884
261	ERV Equipment Broan HE Series 200CFM	1/31/21	10,767			10,767	5 MO S/L	4,127	2,154
262	Wipfli Software Implementation	7/01/21	54,000			54,000	3 MO S/L	27,000	18,000
263	Wipfli Software Implementation	9/21/21	2,700			2,700	2 MO S/L	1,227	982
264	Wipfli Software Implementation	12/31/21	8,676			8,676	2 MO S/L	3,471	3,470
265	Wipfli Platform Transition	1/01/22	5,000			5,000	2 MO S/L	2,000	2,000
	Total Other Depreciation		<u>5,402,288</u>			<u>5,402,288</u>		<u>3,293,645</u>	<u>190,303</u>
	Total ACRS and Other Depreciation		<u>5,402,288</u>			<u>5,402,288</u>		<u>3,293,645</u>	<u>190,303</u>

'10687 Southface Energy Institute, Inc.

58-1357547

FYE: 12/31/2023

Federal Asset Report

Form 990, Page 1

<u>Asset</u>	<u>Description</u>	<u>Date</u> <u>In Service</u>	<u>Cost</u>	<u>Bus</u> <u>%</u>	<u>Sec</u> <u>179</u>	<u>Bonus</u>	<u>Basis</u> <u>for Depr</u>	<u>Per</u> <u>Conv</u>	<u>Meth</u>	<u>Prior</u>	<u>Current</u>
	Grand Totals		5,412,217				5,410,363			3,303,574	190,303
	Less: Dispositions and Transfers		0				0			0	0
	Less: Start-up/Org Expense		0				0			0	0
	Net Grand Totals		<u>5,412,217</u>				<u>5,410,363</u>			<u>3,303,574</u>	<u>190,303</u>

GA Asset Report

Form 990, Page 1

Asset	Description	Date In Service	Cost	Basis for Depr	GA Prior	GA Current	Federal Current	Difference Fed - GA
Prior MACRS:								
117	Dell 3400 MP Projector	6/15/07	0	0	0	0	0	0
126	Dell server backup "GREEN"	12/15/07	4,910	4,910	4,910	0	0	0
129	Dell Server "Eco"	2/07/08	3,708	3,708	3,708	0	0	0
			<u>8,618</u>	<u>8,618</u>	<u>8,618</u>	<u>0</u>	<u>0</u>	<u>0</u>
Other Depreciation:								
1	SEER BUILDING (10 YEAR)	12/31/95	38,329	38,329	38,329	0	0	0
2	SEERS FACILITY-1996 ADDITIONS (10	7/31/96	268,783	268,783	268,783	0	0	0
3	IN KIND CONTRIBUTIONS-241 PINE ST	7/31/96	202,772	202,772	202,771	0	0	0
4	241 PINE ST-1996 LABOR (10 YEAR)	7/31/96	33,699	33,699	33,699	0	0	0
5	SEER BUILDING (20 YEAR)	12/31/95	38,329	38,329	38,329	0	0	0
6	SEERS FACILITY-1996 ADDITIONS (20	7/31/96	268,783	268,783	268,783	0	0	0
7	IN-KIND CONTRIBUTIONS-241 PINE ST	7/31/96	202,772	202,772	202,771	0	0	0
8	241 PINE ST.-1996 LABOR (20 YEAR)	7/31/96	33,699	33,699	33,699	0	0	0
54	BLOWER DOOR	4/12/01	1,100	1,100	1,100	0	0	0
64	INVERTER FOR SOLAR SYSTEM	6/04/02	3,500	3,500	3,500	0	0	0
68	DOOR UNIT - SUNROOM	2/15/02	539	539	539	0	0	0
111	ESCAN (MEASURING EQUIP.)	6/21/04	9,350	9,350	9,350	0	0	0
136	Cabinets-Classroom	6/20/08	4,985	4,985	3,842	250	250	0
137	Copier Room Remodel	7/01/08	1,800	1,800	1,387	90	90	0
146	Eco Office Building	2/29/08	2,520,855	2,520,855	1,869,634	126,043	126,043	0
147	FLUKE THERMAL IMAGER	6/30/09	5,895	5,895	5,895	0	0	0
148	VITEK DAY/NIGHT CAMERAS	10/15/09	1,400	1,400	1,400	0	0	0
150	LIBRARY RENOVATION	8/07/09	2,435	2,435	1,633	122	122	0
151	WINDOW FILM	10/12/09	2,266	2,266	1,501	114	114	0
152	WINDOW FILM	12/11/09	2,266	2,266	1,482	114	114	0
153	ECO OFFICE IMPROVEMENTS	6/30/09	154,497	154,497	104,285	7,725	7,725	0
180	Irrigation System	4/12/10	1,500	1,500	956	75	75	0
182	20 IR FLX Cam Thermal Imager 320 S	12/06/10	14,977	14,977	14,977	0	0	0
183	TIR 9HZ Thermal Imager	12/08/10	3,641	3,641	3,641	0	0	0
184	TIR 9HZ Thermal Imager	12/08/10	3,641	3,641	3,641	0	0	0
185	TIR 9HZ Thermal Imager	12/08/10	3,641	3,641	3,641	0	0	0
186	TIR 9HZ Thermal Imager	12/08/10	3,641	3,641	3,641	0	0	0
187	TIR 9HZ Thermal Imager	12/08/10	3,641	3,641	3,641	0	0	0
188	Infrared Telephoto Lens	12/08/10	806	806	806	0	0	0
189	Infrared Wide Angle Lens	12/08/10	806	806	806	0	0	0
218	Dell 341-9629 600GB 15K Server "ECO D	12/21/10	2,780	2,780	2,780	0	0	0
226	Renovations - Resource Center	2/28/11	25,244	25,244	14,936	1,262	1,262	0
228	Dell PowerEdge R410 Chassis "WIND"	8/22/11	4,427	4,427	4,427	0	0	0
235	Donated Furniture - Resource Center	1/10/11	7,000	7,000	7,000	0	0	0
242	PowerEdge R420 Computer "THERMAL"	4/15/13	2,620	2,620	2,620	0	0	0
243	Dell Desktop C6747Y1 "SFD18"	10/15/13	1,532	1,532	1,532	0	0	0
246	Panasonic AG-AC90A Camcorder	3/06/15	1,699	1,699	1,699	0	0	0
247	Carpet & Installation - Resource Center	5/01/15	43,115	43,115	16,527	2,156	2,156	0
248	InFocus JTouch 70-Inch Flat Panel Monitor	2/19/16	1,128	1,128	1,128	0	0	0
249	Laptop "SFL131"	12/21/16	1,689	1,689	1,689	0	0	0
250	Dell PowerEdge R730 Server	7/04/17	8,952	8,952	8,952	0	0	0
251	Fence	6/19/17	7,980	7,980	2,195	399	399	0
252	Wireless Microphone System	9/05/18	3,523	3,523	2,181	503	503	0
253	CAS Projector	7/23/18	6,916	6,916	6,109	807	807	0
254	241 Pine Street - Land	9/19/19	1,172,149	1,172,149	0	0	0	0
255	PV and Heating Air	3/31/20	12,111	12,111	1,665	606	606	0
256	Building Automation System (BAS)	11/30/20	32,800	32,800	6,833	3,280	3,280	0
257	HDTc Buildout	12/05/20	86,502	86,502	18,021	8,650	8,650	0
258	Price Telecommunications New Telephone	6/01/20	24,940	24,940	9,204	3,563	3,563	0
259	2018 Blue Rav4 FWD	9/22/20	20,271	20,271	9,122	4,054	4,054	0
260	2018 Gray Rav4	9/22/20	19,419	19,419	8,738	3,884	3,884	0
261	ERV Equipment Broan HE Series 200CFM	1/31/21	10,767	10,767	4,127	2,154	2,154	0
262	Wipfli Software Implementation	7/01/21	54,000	54,000	27,000	18,000	18,000	0
263	Wipfli Software Implementation	9/21/21	2,700	2,700	1,227	982	982	0
264	Wipfli Software Implementation	12/31/21	8,676	8,676	3,471	3,470	3,470	0
265	Wipfli Platform Transition	1/01/22	5,000	5,000	2,000	2,000	2,000	0
	Total Other Depreciation		<u>5,402,288</u>	<u>5,402,288</u>	<u>3,293,645</u>	<u>190,303</u>	<u>190,303</u>	<u>0</u>
	Total ACRS and Other Depreciation		<u>5,402,288</u>	<u>5,402,288</u>	<u>3,293,645</u>	<u>190,303</u>	<u>190,303</u>	<u>0</u>

'10687 Southface Energy Institute, Inc.

58-1357547

FYE: 12/31/2023

GA Asset Report

Form 990, Page 1

<u>Asset</u>	<u>Description</u>	<u>Date In Service</u>	<u>Cost</u>	<u>Basis for Depr</u>	<u>GA Prior</u>	<u>GA Current</u>	<u>Federal Current</u>	<u>Difference Fed - GA</u>
	Grand Totals		5,410,906	5,410,906	3,302,263	190,303	190,303	0
	Less: Dispositions		0	0	0	0	0	0
	Less: Start-up/Org Expense		0	0	0	0	0	0
	Net Grand Totals		<u>5,410,906</u>	<u>5,410,906</u>	<u>3,302,263</u>	<u>190,303</u>	<u>190,303</u>	<u>0</u>

AMT Asset Report

Form 990, Page 1

Asset	Description	Date In Service	Cost	Bus %	Sec 179 Bonus	Basis for Depr	PerConv Meth	Prior	Current
Prior MACRS:									
117	Dell 3400 MP Projector	6/15/07	1,311			1,311	5 MQ150DB	1,311	0
126	Dell server backup "GREEN"	12/15/07	4,910			4,910	5 MQ150DB	4,910	0
129	Dell Server "Eco"	2/07/08	3,708		X	1,854	5 HY 200DB	3,708	0
			<u>9,929</u>			<u>8,075</u>		<u>9,929</u>	<u>0</u>
Other Depreciation:									
1	SEER BUILDING (10 YEAR)	12/31/95	0			0	0 HY	0	0
2	SEERS FACILITY-1996 ADDITIONS (10	7/31/96	0			0	0 HY	0	0
3	IN KIND CONTRIBUTIONS-241 PINE ST	7/31/96	0			0	0 HY	0	0
4	241 PINE ST-1996 LABOR (10 YEAR)	7/31/96	0			0	0 HY	0	0
5	SEER BUILDING (20 YEAR)	12/31/95	0			0	0 HY	0	0
6	SEERS FACILITY-1996 ADDITIONS (20	7/31/96	0			0	0 HY	0	0
7	IN-KIND CONTRIBUTIONS-241 PINE ST	7/31/96	0			0	0 HY	0	0
8	241 PINE ST.-1996 LABOR (20 YEAR)	7/31/96	0			0	0 HY	0	0
54	BLOWER DOOR	4/12/01	0			0	0 HY	0	0
64	INVERTER FOR SOLAR SYSTEM	6/04/02	3,500			3,500	5 MO S/L	3,500	0
68	DOOR UNIT - SUNROOM	2/15/02	539			539	7 MO S/L	539	0
111	ESCAN (MEASURING EQUIP.)	6/21/04	9,350			9,350	5 MO S/L	9,350	0
136	Cabinets-Classroom	6/20/08	4,985			4,985	20 MO S/L	3,842	250
137	Copier Room Remodel	7/01/08	1,800			1,800	20 MO S/L	1,387	90
146	Eco Office Building	2/29/08	0			0	0 HY	0	0
147	FLUKE THERMAL IMAGER	6/30/09	5,895			5,895	7 MO S/L	5,895	0
148	VITEK DAY/NIGHT CAMERAS	10/15/09	1,400			1,400	7 MO S/L	1,400	0
150	LIBRARY RENOVATION	8/07/09	2,435			2,435	20 MO S/L	1,633	122
151	WINDOW FILM	10/12/09	2,266			2,266	20 MO S/L	1,501	114
152	WINDOW FILM	12/11/09	2,266			2,266	20 MO S/L	1,482	114
153	ECO OFFICE IMPROVEMENTS	6/30/09	154,497			154,497	20 MO S/L	104,285	7,725
180	Irrigation System	4/12/10	1,500			1,500	20 MO S/L	956	75
182	20 IR FLX Cam Thermal Imager 320 S	12/06/10	14,977			14,977	7 MO S/L	14,977	0
183	TIR 9HZ Thermal Imager	12/08/10	3,641			3,641	7 MO S/L	3,641	0
184	TIR 9HZ Thermal Imager	12/08/10	3,641			3,641	7 MO S/L	3,641	0
185	TIR 9HZ Thermal Imager	12/08/10	3,641			3,641	7 MO S/L	3,641	0
186	TIR 9HZ Thermal Imager	12/08/10	3,641			3,641	7 MO S/L	3,641	0
187	TIR 9HZ Thermal Imager	12/08/10	3,641			3,641	7 MO S/L	3,641	0
188	Infrared Telephoto Lens	12/08/10	806			806	7 MO S/L	806	0
189	Infrared Wide Angle Lens	12/08/10	806			806	7 MO S/L	806	0
218	Dell 341-9629 600GB 15K Server "ECO D	12/21/10	2,780			2,780	5 MO S/L	2,780	0
226	Renovations - Resource Center	2/28/11	25,244			25,244	20 MO S/L	14,936	1,262
228	Dell PowerEdge R410 Chassis "WIND"	8/22/11	4,427			4,427	5 MO S/L	4,427	0
235	Donated Furniture - Resource Center	1/10/11	7,000			7,000	7 MO S/L	7,000	0
242	PowerEdge R420 Computer "THERMAL"	4/15/13	2,620			2,620	5 MO S/L	2,620	0
243	Dell Desktop C6747Y1 "SFD18"	10/15/13	1,532			1,532	5 MO S/L	1,532	0
246	Panasonic AG-AC90A Camcorder	3/06/15	1,699			1,699	5 MO S/L	1,699	0
247	Carpet & Installation - Resource Center	5/01/15	43,115			43,115	20 MO S/L	16,527	2,156
248	InFocus JTouch 70-Inch Flat Panel Monitor	2/19/16	1,128			1,128	5 MO S/L	1,128	0
249	Laptop "SFL131"	12/21/16	1,689			1,689	5 MO S/L	1,689	0
250	Dell PowerEdge R730 Server	7/04/17	8,952			8,952	5 MO S/L	8,952	0
251	Fence	6/19/17	0			0	0 HY	0	0
252	Wireless Microphone System	9/05/18	0			0	0 HY	0	0
253	CAS Projector	7/23/18	0			0	0 HY	0	0
254	241 Pine Street - Land	9/19/19	0			0	0 HY	0	0
255	PV and Heating Air	3/31/20	12,111			12,111	20 MO S/L	1,665	606
256	Building Automation System (BAS)	11/30/20	32,800			32,800	10 MO S/L	6,833	3,280
257	HDTC Buildout	12/05/20	86,502			86,502	10 MO S/L	18,021	8,650
258	Price Telecommunications New Telephone	6/01/20	24,940			24,940	7 MO S/L	9,204	3,563
259	2018 Blue Rav4 FWD	9/22/20	20,271			20,271	5 MO S/L	9,122	4,054
260	2018 Gray Rav4	9/22/20	19,419			19,419	5 MO S/L	8,738	3,884
261	ERV Equipment Broan HE Series 200CFM	1/31/21	0			0	0 HY	0	0
262	Wipfli Software Implementation	7/01/21	0			0	0 HY	0	0
263	Wipfli Software Implementation	9/21/21	0			0	0 HY	0	0
264	Wipfli Software Implementation	12/31/21	0			0	0 HY	0	0
265	Wipfli Platform Transition	1/01/22	0			0	0 HY	0	0
	Total Other Depreciation		<u>521,456</u>			<u>521,456</u>		<u>287,437</u>	<u>35,945</u>
	Total ACRS and Other Depreciation		521,456			521,456		287,437	35,945

10687 Southface Energy Institute, Inc.

58-1357547

FYE: 12/31/2023

AMT Asset Report

Form 990, Page 1

<u>Asset</u>	<u>Description</u>	<u>Date In Service</u>	<u>Cost</u>	<u>Bus Sec % 179 Bonus</u>	<u>Basis for Depr</u>	<u>PerConv Meth</u>	<u>Prior</u>	<u>Current</u>
	Grand Totals		531,385		529,531		297,366	35,945
	Less: Dispositions and Transfers		0		0		0	0
	Net Grand Totals		531,385		529,531		297,366	35,945

'10687 Southface Energy Institute, Inc.

58-1357547

Bonus Depreciation Report

FYE: 12/31/2023

Form 990, Page 1

Asset	Property Description	Date In Service	Tax Cost	Bus Pct	Tax Sec 179 Exp	Current Bonus	Prior Bonus	Tax - Basis for Depr
129	Dell Server "Eco"	2/07/08	3,708		0	0	1,854	1,854
247	Carpet & Installation - Resource Center	5/01/15	43,115		0	0	0	43,115
Grand Total			<u>46,823</u>		<u>0</u>	<u>0</u>	<u>1,854</u>	<u>44,969</u>

Depreciation Adjustment Report

All Business Activities

<u>Form</u>	<u>Unit</u>	<u>Asset</u>	<u>Description</u>	<u>Tax</u>	<u>AMT</u>	<u>AMT Adjustments/ Preferences</u>
<u>MACRS Adjustments:</u>						
Page 1	1	117	Dell 3400 MP Projector	0	0	0
Page 1	1	126	Dell server backup "GREEN"	0	0	0
Page 1	1	129	Dell Server "Eco"	0	0	0
				<u>0</u>	<u>0</u>	<u>0</u>
				<u>0</u>	<u>0</u>	<u>0</u>

Asset	Description	Date In Service	Cost	Tax	AMT
Prior MACRS:					
117	Dell 3400 MP Projector	6/15/07	1,311	0	0
126	Dell server backup "GREEN"	12/15/07	4,910	0	0
129	Dell Server "Eco"	2/07/08	3,708	0	0
			<u>9,929</u>	<u>0</u>	<u>0</u>

Other Depreciation:

1	SEER BUILDING (10 YEAR)	12/31/95	38,329	0	0
2	SEERS FACILITY-1996 ADDITIONS (10 YEA	7/31/96	268,783	0	0
3	IN KIND CONTRIBUTIONS-241 PINE ST. (10	7/31/96	202,772	0	0
4	241 PINE ST-1996 LABOR (10 YEAR)	7/31/96	33,699	0	0
5	SEER BUILDING (20 YEAR)	12/31/95	38,329	0	0
6	SEERS FACILITY-1996 ADDITIONS (20 YEA	7/31/96	268,783	0	0
7	IN-KIND CONTRIBUTIONS-241 PINE ST. (20	7/31/96	202,772	0	0
8	241 PINE ST.-1996 LABOR (20 YEAR)	7/31/96	33,699	0	0
54	BLOWER DOOR	4/12/01	1,100	0	0
64	INVERTER FOR SOLAR SYSTEM	6/04/02	3,500	0	0
68	DOOR UNIT - SUNROOM	2/15/02	539	0	0
111	ESCAN (MEASURING EQUIP.)	6/21/04	9,350	0	0
136	Cabinets-Classroom	6/20/08	4,985	249	249
137	Copier Room Remodel	7/01/08	1,800	90	90
146	Eco Office Building	2/29/08	2,520,855	126,043	0
147	FLUKE THERMAL IMAGER	6/30/09	5,895	0	0
148	VITEK DAY/NIGHT CAMERAS	10/15/09	1,400	0	0
150	LIBRARY RENOVATION	8/07/09	2,435	122	122
151	WINDOW FILM	10/12/09	2,266	113	113
152	WINDOW FILM	12/11/09	2,266	113	113
153	ECO OFFICE IMPROVEMENTS	6/30/09	154,497	7,725	7,725
180	Irrigation System	4/12/10	1,500	75	75
182	20 IR FLX Cam Thermal Imager 320 S	12/06/10	14,977	0	0
183	TIR 9HZ Thermal Imager	12/08/10	3,641	0	0
184	TIR 9HZ Thermal Imager	12/08/10	3,641	0	0
185	TIR 9HZ Thermal Imager	12/08/10	3,641	0	0
186	TIR 9HZ Thermal Imager	12/08/10	3,641	0	0
187	TIR 9HZ Thermal Imager	12/08/10	3,641	0	0
188	Infrared Telephoto Lens	12/08/10	806	0	0
189	Infrared Wide Angle Lens	12/08/10	806	0	0
218	Dell 341-9629 600GB 15K Server "ECO DISKS	12/21/10	2,780	0	0
226	Renovations - Resource Center	2/28/11	25,244	1,262	1,262
228	Dell PowerEdge R410 Chassis "WIND"	8/22/11	4,427	0	0
235	Donated Furniture - Resource Center	1/10/11	7,000	0	0
242	PowerEdge R420 Computer "THERMAL"	4/15/13	2,620	0	0
243	Dell Desktop C6747Y1 "SFD18"	10/15/13	1,532	0	0
246	Panasonic AG-AC90A Camcorder	3/06/15	1,699	0	0
247	Carpet & Installation - Resource Center	5/01/15	43,115	2,156	2,156
248	InFocus JTouch 70-Inch Flat Panel Monitor	2/19/16	1,128	0	0
249	Laptop "SFL131"	12/21/16	1,689	0	0
250	Dell PowerEdge R730 Server	7/04/17	8,952	0	0
251	Fence	6/19/17	7,980	399	0
252	Wireless Microphone System	9/05/18	3,523	504	0
253	CAS Projector	7/23/18	6,916	0	0
254	241 Pine Street - Land	9/19/19	1,172,149	0	0
255	PV and Heating Air	3/31/20	12,111	605	605
256	Building Automation System (BAS)	11/30/20	32,800	3,280	3,280
257	HDTc Buildout	12/05/20	86,502	8,651	8,651
258	Price Telecommunications New Telephone	6/01/20	24,940	3,563	3,563
259	2018 Blue Rav4 FWD	9/22/20	20,271	4,054	4,054
260	2018 Gray Rav4	9/22/20	19,419	3,884	3,884
261	ERV Equipment Broan HE Series 200CFM	1/31/21	10,767	2,153	0
262	Wipfli Software Implementation	7/01/21	54,000	9,000	0
263	Wipfli Software Implementation	9/21/21	2,700	491	0
264	Wipfli Software Implementation	12/31/21	8,676	1,735	0
265	Wipfli Platform Transition	1/01/22	5,000	1,000	0

'10687 Southface Energy Institute, Inc.

58-1357547

Future Depreciation Report **FYE: 12/31/24**

FYE: 12/31/2023

Form 990, Page 1

<u>Asset</u>	<u>Description</u>	<u>Date In Service</u>	<u>Cost</u>	<u>Tax</u>	<u>AMT</u>
	Total Other Depreciation		<u>5,402,288</u>	<u>177,267</u>	<u>35,942</u>
	Total ACRS and Other Depreciation		<u>5,402,288</u>	<u>177,267</u>	<u>35,942</u>
	Grand Totals		<u>5,412,217</u>	<u>177,267</u>	<u>35,942</u>

Asset	Description	Date In Service	Cost	GA
Prior MACRS:				
117	Dell 3400 MP Projector	6/15/07	0	0
126	Dell server backup "GREEN"	12/15/07	4,910	0
129	Dell Server "Eco"	2/07/08	3,708	0
			<u>8,618</u>	<u>0</u>

Other Depreciation:

1	SEER BUILDING (10 YEAR)	12/31/95	38,329	0
2	SEERS FACILITY-1996 ADDITIONS (10 YEA	7/31/96	268,783	0
3	IN KIND CONTRIBUTIONS-241 PINE ST. (10	7/31/96	202,772	0
4	241 PINE ST-1996 LABOR (10 YEAR)	7/31/96	33,699	0
5	SEER BUILDING (20 YEAR)	12/31/95	38,329	0
6	SEERS FACILITY-1996 ADDITIONS (20 YEA	7/31/96	268,783	0
7	IN-KIND CONTRIBUTIONS-241 PINE ST. (20	7/31/96	202,772	0
8	241 PINE ST.-1996 LABOR (20 YEAR)	7/31/96	33,699	0
54	BLOWER DOOR	4/12/01	1,100	0
64	INVERTER FOR SOLAR SYSTEM	6/04/02	3,500	0
68	DOOR UNIT - SUNROOM	2/15/02	539	0
111	ESCAN (MEASURING EQUIP.)	6/21/04	9,350	0
136	Cabinets-Classroom	6/20/08	4,985	249
137	Copier Room Remodel	7/01/08	1,800	90
146	Eco Office Building	2/29/08	2,520,855	126,043
147	FLUKE THERMAL IMAGER	6/30/09	5,895	0
148	VITEK DAY/NIGHT CAMERAS	10/15/09	1,400	0
150	LIBRARY RENOVATION	8/07/09	2,435	122
151	WINDOW FILM	10/12/09	2,266	113
152	WINDOW FILM	12/11/09	2,266	113
153	ECO OFFICE IMPROVEMENTS	6/30/09	154,497	7,725
180	Irrigation System	4/12/10	1,500	75
182	20 IR FLX Cam Thermal Imager 320 S	12/06/10	14,977	0
183	TIR 9HZ Thermal Imager	12/08/10	3,641	0
184	TIR 9HZ Thermal Imager	12/08/10	3,641	0
185	TIR 9HZ Thermal Imager	12/08/10	3,641	0
186	TIR 9HZ Thermal Imager	12/08/10	3,641	0
187	TIR 9HZ Thermal Imager	12/08/10	3,641	0
188	Infrared Telephoto Lens	12/08/10	806	0
189	Infrared Wide Angle Lens	12/08/10	806	0
218	Dell 341-9629 600GB 15K Server "ECO DISKS	12/21/10	2,780	0
226	Renovations - Resource Center	2/28/11	25,244	1,262
228	Dell PowerEdge R410 Chassis "WIND"	8/22/11	4,427	0
235	Donated Furniture - Resource Center	1/10/11	7,000	0
242	PowerEdge R420 Computer "THERMAL"	4/15/13	2,620	0
243	Dell Desktop C6747Y1 "SFD18"	10/15/13	1,532	0
246	Panasonic AG-AC90A Camcorder	3/06/15	1,699	0
247	Carpet & Installation - Resource Center	5/01/15	43,115	2,156
248	InFocus JTouch 70-Inch Flat Panel Monitor	2/19/16	1,128	0
249	Laptop "SFL131"	12/21/16	1,689	0
250	Dell PowerEdge R730 Server	7/04/17	8,952	0
251	Fence	6/19/17	7,980	399
252	Wireless Microphone System	9/05/18	3,523	504
253	CAS Projector	7/23/18	6,916	0
254	241 Pine Street - Land	9/19/19	1,172,149	0
255	PV and Heating Air	3/31/20	12,111	605
256	Building Automation System (BAS)	11/30/20	32,800	3,280
257	HDTC Buildout	12/05/20	86,502	8,651
258	Price Telecommunications New Telephone	6/01/20	24,940	3,563
259	2018 Blue Rav4 FWD	9/22/20	20,271	4,054
260	2018 Gray Rav4	9/22/20	19,419	3,884
261	ERV Equipment Broan HE Series 200CFM	1/31/21	10,767	2,153
262	Wipfli Software Implementation	7/01/21	54,000	9,000
263	Wipfli Software Implementation	9/21/21	2,700	491
264	Wipfli Software Implementation	12/31/21	8,676	1,735
265	Wipfli Platform Transition	1/01/22	5,000	1,000

'10687 Southface Energy Institute, Inc.

58-1357547

GA Future Depreciation Report

FYE: 12/31/24

FYE: 12/31/2023

Form 990, Page 1

<u>Asset</u>	<u>Description</u>	<u>Date In Service</u>	<u>Cost</u>	<u>GA</u>
	Total Other Depreciation		<u>5,402,288</u>	<u>177,267</u>
	Total ACRS and Other Depreciation		<u>5,402,288</u>	<u>177,267</u>
	Grand Totals		<u>5,410,906</u>	<u>177,267</u>

Form **990**

Event Income and Deduction Worksheet

2023

Description **VISIONARY DINNER**

Name
SOUTHFACE ENERGY INSTITUTE, INC.

Taxpayer Identification Number
58-1357547

Use this worksheet to verify data entered for a specific activity on your form 990/990EZ

Income & Expense Summary:

1. Gross receipts or sales	1.	<u>12,125</u>
2. Advertising income	2.	_____
3. Circulation income	3.	_____
4. Other income	4.	_____
5. Returns and allowances	5.	_____
6. Contributions received	6.	<u>151,950</u>
7. Total revenue. Add lines 1 through 6	7.	<u>164,075</u>
8. Cost of Goods Sold	8.	_____
9. Employment Expense	9.	_____
10. Fees for services	10.	_____
11. Indirect Expense	11.	_____
12. Depreciation Expense	12.	_____
13. Exempt Activity Expense	13.	_____
14. Fundraising Expense	14.	<u>37,376</u>
15. Total expenses. Add lines 8 through 14	15.	<u>37,376</u>
16. Net Income/Loss. Line 7 minus Line 15	16.	<u>126,699</u>

Expense Details - Indirect Expense:

Advertising and promotion	_____
Office	_____
Printing/publication/postage	_____
Info technology/Maintenance	_____
Royalties & License Fees	_____
Occupancy/Real Estate Taxes	_____
Travel & Repairs	_____
Travel/entertainment (officials)	_____
Conferences/meetings	_____
Interest	_____
Insurance	_____
Total Indirect Expense	_____

Expense Details - Depreciation Expense:

On investment property	_____
On non-investment property	_____
Amortization	_____
Depletion	_____
Total Depreciation Expense	_____

Expense Details - Exempt Activity Expense:

Repairs and Maintenance	_____
Bad debts	_____
Taxes/licenses	_____
Charitable contributions	_____
Dividend recd deductions	_____
Readership costs	_____
Other expenses	_____
Total Exempt Activity Expense	_____

Expense Details - Fundraising Expense:

Cash prizes	_____
Non-cash prizes	_____
Rent and facility costs	_____
Food & beverages (Part II only)	_____
Entertainment (Part II only)	_____
Other direct expenses	<u>37,376</u>
Total Fundraising Expense	<u>37,376</u>

Expense Details - Cost of Goods Sold:

Beginning inventory	_____
Purchases	_____
Labor	_____
Section 263A costs	_____
Other costs	_____
Ending inventory	_____
Total Cost of Goods Sold	_____

Expense Details - Employment Expense:

Compensation of officers	_____
Other salaries and wages	_____
Pension plan contributions	_____
Other employee benefits	_____
Payroll taxes	_____
Total Employment Expense	_____

Expense Details - Fees for Services:

Management	_____
Legal	_____
Accounting	_____
Lobbying	_____
Professional fundraising	_____
Investment management	_____
Other	_____
Total Fees for Services	_____

Allocation of Expense to Program Service Accomplishments:

First	_____
Second	_____
Third	_____
All other	_____

Information is indicated for use on Form 990-T, Schedule A:

Schedule A, UBIT Activity Code _____ Seq # _____

- Part V, Debt Financing
- Part VI, Controlled Org Income
- Part VII, Investments for C(7)(9)(17)
- Part VIII, Exploited Activities
- Part IX, Advertising Income

Federal Statements

Taxable Interest on Investments

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business</u>	<u>Exclusion Code</u>	<u>Postal Code</u>	<u>Acquired after 6/30/75</u>	<u>US Obs (\$ or %)</u>
INTEREST	\$ 39,127					
		41				
TOTAL	<u>\$ 39,127</u>					

Taxable Dividends from Securities

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business</u>	<u>Exclusion Code</u>	<u>Postal Code</u>	<u>Acquired after 6/30/75</u>	<u>US Obs (\$ or %)</u>
DIVIDENDS	\$ 168,558					
		41				
TOTAL	<u>\$ 168,558</u>					

10687 Southface Energy Institute, Inc.

58-1357547

FYE: 12/31/2023

Federal Statements

Form 990, Part IX, Line 11g - Other Fees for Service (Non-employee)

Description	Total Expenses	Program Service	Management & General	Fund Raising
PROFESSIONAL FEES	\$ 225,416	\$ 11,106	\$ 214,310	\$
TOTAL	\$ 225,416	\$ 11,106	\$ 214,310	\$ 0

Form 990, Part IX, Line 24e - All Other Expenses

Description	Total Expenses	Program Service	Management & General	Fund Raising
REPAIRS AND MAINTENANCE	\$ 48,876	\$	\$ 48,876	\$
STAFF DEVELOPMENT	39,399	22,680	13,019	3,700
SUPPLIES AND EQUIPMENT	35,731	14,849	19,833	1,049
UTILITIES	30,855	494	30,361	
EQUIPMENT & FACILITY RENT	26,774	112	12,303	26,662
BANK AND CREDIT CARD FEES	12,303			
TAXES	6,610		6,111	499
POSTAGE AND DELIVERY	1,609	433	988	188
DONATIONS	475		475	
TOTAL	\$ 202,632	\$ 38,568	\$ 131,966	\$ 32,098

10687 Southface Energy Institute, Inc.

58-1357547

Federal Statements

FYE: 12/31/2023

Schedule A, Part II, Line 5 - Excess Gifts

<u>Donor Name</u>	<u>Total</u>	<u>Excess</u>
	\$ <u>8,720,020</u>	\$ <u>8,197,068</u>
TOTAL	\$ <u>8,720,020</u>	\$ <u>8,197,068</u>

10687 Southface Energy Institute, Inc.

58-1357547

FYE: 12/31/2023

Federal Statements

Schedule A, Part II, Line 9(e)

Description	Amount
VISIONARY DINNER	\$ -25,251
LESS: DEDUCTIONS	-1,000
TOTAL	<u>\$ -26,251</u>